

Lodi Memorial Hospital Foundation

2023 ANNUAL REPORT



Dr. Carolyn Fowle (1925-2023)



Lodi
Memorial Hospital
Foundation, Inc.

***“Enhancing the Greater Lodi community’s healthcare
and healthy living through philanthropy”***

Message from our **board chair**



2024 marks my 10th year of service on the Board of Directors for the Lodi Memorial Hospital Foundation and the beginning of my second year as Board Chair. It's amazing to me how quickly that time has gone by and how many changes there have been at Adventist Health Lodi Memorial.

I remember my first name badge that read, "Lodi Health." I still use that same name badge today, though the name on the building has obviously changed to "Adventist Health Lodi Memorial." It's a great visual reminder to me of how our little local hospital has evolved over the years into a member of a strong network of leading centers of compassionate healthcare and wellness throughout this state. Not only that, but I like my badge photo from 10 years ago much better than one taken today.

Of course, there have been some challenges along the way. Ten years ago, I would have never imagined there would be an event like COVID-19. The strains on everyone during the lockdowns, quarantining and social distancing, were significant, yet AHLM met the challenge with courage, perseverance and empathy.

I am proud to be a part of what the LMH Foundation has been able to accomplish over the years. Together, with our donors, we have upgraded the NICU to Level II, purchased all new cancer diagnostic equipment, supported the new Cancer Center, and updated the Lab that serves four hospitals and several clinics, completing over 2 million tests a year, as well as partnering with GOT Kids, One Eighty Center and LOEL Senior Center for healthy living in our community.

In looking forward in anticipation to 2024 and beyond, I am happy to report the Foundation is in an extremely strong financial position, thanks in part to the fundraising efforts of Wayne, Carolyn, Liz, significant grant requests being fulfilled and the loving estate gifts from our friends within the community who we have lost over the years. We are grateful for their legacy that will live on through improvements in facilities, equipment, technology, education and general support at AHLM for decades to come.

I am excited to finish my term as Chair of an amazing group of volunteer board members whose leadership has continued our 43-year history. On behalf of the entire Board of Directors of the LMH Foundation, thank you all for joining us in our mission of improving the overall health in greater "livable, loveable Lodi."

In gratitude,

A handwritten signature in blue ink that reads "Jeremy Lenser". The signature is fluid and cursive.

Jeremy Lenser
Board Chair
Lodi Memorial Hospital Foundation

Dr. Carolyn Fowle leaves her entire estate to LMHF



Dr. Carolyn Fowle (1925-2023)

Dr. Carolyn Fowle is proof that a life of professional service does not have to end in retirement. Up until six months before her passing at age 97, she continued to work full-time as a clinical psychologist, counseling patients dealing with challenging issues that prevented them from living full lives. During her long career she recognized the importance of a community hospital and committed her life work and assets to support Lodi Memorial Hospital (Adventist Health Lodi Memorial).

Upon her passing in 2023, Dr. Fowle's goals were fulfilled by designating Lodi Memorial Hospital Foundation as the sole beneficiary of her estate. This \$6 million gift will prove to be transformational for the hospital and community and will be used exclusively for capital projects to expand and improve healthcare in the greater Lodi community. In addition to leaving her estate assets, she was also an annual supporter for more than six decades and participated in every capital campaign. In 2010 she donated \$2 million to build the Healing Garden during the South Tower expansion. We are blessed to have had such a loyal and steadfast donor.

Dr. Fowle's pathway to success started in Nebraska, at the remarkably young age of 11, when she entered

high school and then went on to Nebraska State University at age 15. She was awarded a fellowship at the University of Chicago and later obtained her Ph.D. degree from the University of the Pacific.

She made her way to Lodi in 1952 and began teaching kindergarten at Leroy Nichols Elementary School, when her husband, Charles Fowle, took a position at Farmers & Merchants Bank. After a few years, she was appointed as the school psychologist, and in 1965, when the Lodi Unified School District was formed, she was promoted to Director of Pupil Personnel Services and Special Education for the entire district.

As a prominent member of the clinical psychology community, she was recruited by the State of California to form and manage the Research and Evaluation Department that certified school counseling programs. She also served for 16 years as a forensic psychologist and expert witness to the Sacramento Superior Court, evaluating prisoners.

She started her private practice in 1966, which continued for more than 55 years. Asked why she worked so long, she replied, "I enjoy my patients; many of whom became friends. I was privileged that they would share their innermost feelings and know that I would respect them."

Dr. Fowle was grateful for the referrals from the physicians at Lodi Memorial Hospital in the early years when patients required doctor referrals. She said, "The doctors and the hospital made my practice, and for that I will forever be grateful." Her legacy of giving has motivated many others to support causes in our community as well.

In addition to her work, Dr. Fowle loved to travel and visited 87 countries around the world. She was passionate about meeting people and understanding cultures of the world. Her office was filled with mementos from her journeys and remarkable photos of exotic places that we all wish we could visit.

There are countless phrases, like "you're never too old," or "age is just a number," but Dr. Carolyn Fowle was proof that if you are passionate about life, you love people and you love your work, there is never a reason to quit. Dr. Fowle was a shining example of how to live a full and fulfilled life of service and passion for people and community.



Message from our CEO



As we close 2023 and reflect on the events, highlights and challenges of the year, I am overwhelmed with the generosity and compassion of our community, caregivers and staff at Adventist Health Lodi Memorial. The year ended up being historic in many aspects, from the largest donor gifts and largest grants, to new partnerships with community nonprofits supporting crucial causes in the greater Lodi area.

We were saddened by the loss of so many friends and loyal donors, like Dr. Carolyn Fowle, Daryl Geweke and many others, yet we were deeply impacted by their love of this community and hospital by leaving enormous bequests that will support transformational projects and programs in the future.

Our traditional events: **The Walk for the Health of It** (32nd year), **SummerFest** (38th year), and **Dr. Russell B. Steele Memorial Golf Tournament** (18th year) had capacity crowds and yielded funds to purchase vital surgical equipment for the hospital. Additionally, the Foundation upgraded the television systems in patient rooms and throughout the hospital, adding the CARE Channel and instructional video capabilities, which will greatly improve patient experiences while recovering.

Continuing to support healthy living in the region, the Foundation partnered with several local nonprofits to expand programs for seniors, youth and newborns.

This long-term legacy of support for improving healthcare in the greater Lodi area is because of our donors, a great hospital serving the community for nearly 75 years and a Board of Directors that is committed to our mission and volunteers their valuable time, expertise and passion. 2023 is in the books, and we look forward to an even brighter 2024. Thank you for your role in this success and for caring about your community.

Gratefully,

Wayne Craig
President/CEO
Lodi Memorial Hospital Foundation

LMHF funds intensive outpatient **teen health program**



As part of our mission to support “healthy living” in our community, LMH Foundation funded the One Eighty Center (formerly Teen 180) Intensive Outpatient Program (IOP) and Base Camp remodel. This critically important program is designed to counsel, support and nurture vulnerable teens who suffer from acute mental illness. Sadly, nearly 200 teens in our school district have attempted to end or considered ending their lives. Many teens struggle with the transition to adulthood, and some even find it overwhelming. The impacts of social media on self-esteem have increased some 27 percent during the isolation of the COVID-19 Pandemic, and some teens cannot find their way back to a balanced reality.

Jake and Ali MacGregor, founders and co-directors of the One Eighty Center have developed an intensive treatment program to break the cycle of depression and despair. Student/clients meet three days a week for three-hour sessions (sometimes including family members) and participate in group activities and adventure challenges, designed to change perceptions of what can be and to develop a positive and fulfilling



lifestyle. The success of this program has been noted across the nation with many cities attempting to replicate this program. In addition to the IOP, some 20 counselors see nearly 1,100 students per week in 20 schools within Lodi and Northern San Joaquin County.

Funds were also given to complete a buildout of the Base Camp, a separate One Eighty Center residence used for group gatherings, counseling and adventure challenges preparation. LMH Foundation is proud to partner with the One Eighty Center to help the youth in our community.

Foundation and hospital sponsor **Power of One**

Each year the United Way of San Joaquin County hosts a county-wide event to coalesce regional nonprofits and commercial businesses to rally around an important issue in the area. In 2023, the focus was on mental health, as it has become a top priority in the semi-annual Community Health Needs Assessment (CHNA), which is intended to guide efforts of highest need in the county.

Since the LMH Foundation committed to sponsor a teen mental health program (Intensive Outpatient Program to reduce teen suicide) operated by the highly effective One Eighty Center, and the hospital continues

to support healthy living in the community, together we were the main event sponsors of the 2023 Power of One event. Approximately 300 people attended the event and heard from the Time Magazine “Kid of the Year,” a dynamic 13-year-old speaker who spent his pre-teen years raising funds for causes and became a significant philanthropist even before he had his first job.

It was an inspiring event that challenged each of us to do more for others and to remember that it takes all of us working together to solve problems and improve lives in the region.



Message from **AHLM** president



As I reflect on my first year as president of Adventist Health Lodi Memorial, I am filled with gratitude and honor for what our hospital has accomplished. I have an intrinsic love for this community and the rich history and heart that defines us. I have a profound sense of responsibility in the role of leading a hospital that has touched the lives of so many, including my own family, friends and neighbors.

The constant growth and achievement of AHLM would not be possible without the Lodi Memorial Hospital Foundation and the many generous donors who have supported our mission. Their contributions have played an instrumental role in enhancing our hospital's capabilities and providing exceptional, industry-leading care to our community.

The year 2023 was marked by significant achievements for our hospital, and I am pleased to share some notable accolades. AHLM earned four stars from the Centers of Medicare and Medicaid. We achieved the highest honors from the American Heart Association's Get with the Guidelines® for stroke and hypertension care. We also received five-star ratings from Healthgrades for both Hip Fracture Treatment and Treatment of Diabetic Emergencies. Additionally, we earned the Geriatric Emergency Department Accreditation from the American College of Emergency Physicians, further affirming our dedication to meeting the unique needs of our older neighbors.

With the collaboration of our foundation and the support of our community, I am inspired to strive for even greater heights in this upcoming year. As I look ahead, I am thrilled for what is to come in 2024. We have exciting initiatives and advancements planned, aimed at only further elevating the healthcare services we provide with the highest expertise.

As we embark on this journey, I invite you all to share in our excitement for what lies ahead and the positive impact we will create. Together, we will continue to make AHLM a beacon of healing and hope in our community.

Sincerely,

A handwritten signature in black ink that reads "Brooke".

Brooke McCollough

President

Adventist Health Lodi Memorial

AHLM goes with new **hospitalist group**

A few decades ago, as medical practices evolved and specialties became more prominent, family practice doctors became overwhelmed with patient demand. As part of this evolution, when patients were hospitalized neither the family practice doctor nor their specialist had the time to make rounds, as it was in the past. This resulted in the creation of the Hospitalist system, where a group of doctors practiced only in the hospital, making rounds on all patients and working with the resources of the hospital to treat and heal patients.

In the beginning of this transition, many patients were disappointed to not have their trusted doctor make calls and advise on their case. However, the Hospitalist system became the new approach to hospital care, and today when you are an inpatient at AHLM, your care is managed by the Hospitalist team. These physicians work together to provide continuity and consistency of care, and it is imperative that the Hospitalist doctor is diligent

and communicates clearly with patients, their families, and other doctors.

Hospitals contract with companies that specialize in recruiting and managing doctors that choose this form of practice. Over the years, AHLM has worked with several different Hospitalist groups. Most recently, to improve patient care, AHLM contracted with Vituity, a large and well-respected group of managed physicians with over 5,000 clinicians serving more than 8 million patients in 450 locations. Vituity already provided services for our anesthesiology needs for surgeries and other sedation procedures at AHLM.

At AHLM, Vituity is staffed to have a patient-to-doctor ratio lower than the national average, which will certainly improve outcomes and provide better communication with patients and their families, often resulting in earlier discharges and fewer readmissions.

Foundation supports **doctors reception**



Doctors Reception, Oak Farm Vineyards, 2023

At least twice a year, AHLM hosts receptions for physician and medical staff leaders to gather, meet new members, socialize and simply take a break from the daily routine of healthcare. In former years, doctors would see each other at the hospital, enjoy lunch together or socialize after hours, but in the new era with clinic doctors and specialists working outside of the hospital, it is rare that the doctors' paths cross.

The LMH Foundation provides support for the receptions and finds these gatherings a great opportunity to meet doctors, hear updates and learn more about their practices, discuss improvements needed and to solicit their participation in fundraising programs that the Foundation executes each year.

Animals invade AHLM

It is true, both at Christmas and throughout the year, hundreds of stuffed animals enter the hospital to bring smiles and reassurance to our youngest patients. Having a cuddly friend to hold during what can be a scary Emergency Department visit brings comfort and joy that words may not bring. We are grateful for the legacy that has developed with PetSmart (Lodi store) donating nearly 450 stuffed animals each year. Rivermaid Trading Company, based in Lodi, also donated 150 Gund teddy bears for our pediatric Emergency Room patients. "You can't believe the difference it makes to our young ones and their families to receive a new fluffy friend when they arrive," said Rachel Wairimu, Emergency Department Director. "It is so wonderful that we have companies in town that care and share their blessings with us. Thank you!"



32nd Walk for the Health of It

LODI MEMORIAL HOSPITAL FOUNDATION



MAY 13, 2023

On a sunny Saturday morning in May, more than 110 volunteers gathered to help set-up the venue, man stations on the course, work event booths and then help clean-up so the Foundation could hold its 32nd annual Walk for the Health of It. An estimated 1,100 people, ranging in age from one to 90+, wearing the event grey t-shirts with a heart and sole logo, participated in one of the three events held that morning.

Before the events, there was a warmup with Jazzercise and Twin Arbors Sports Club crews to prep the walkers. Dozens of children from Joe Serna School and St. Peters School, along with the local running club, Land Sharks,

participated in the 1-Mile Kid's Fun Run and the 5K Walk/Run event. Smiling seniors from four local care facilities enjoyed the 1-Mile Walk & Roll course, where the Tokay High Football Team, decked out in their purple and gold jerseys, pushed them around in their wheelchairs. One spirited group even had colorful balloons waving from their wheelchairs!

Throughout the morning lively music played while attendees visited the booths of local non-profits and community services to gather information and goodies. Under the giant tent, there were 11 departments from AHLM taking blood pressure, handing out health information and answering questions. Everyone enjoyed petting the dogs from Animal Friends Connection, posing at the photo booth and getting colorful characters painted on their faces. It was a wonderful day of community and health. Proceeds went toward the purchase of the Stryker Surgical Imaging Tower System and accessories.

Please mark your calendar for the **33rd Walk for the Health of It on Saturday, May 11, 2024.**



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SummerFest #38 at Bare Ranch

It was a magical summer evening when about 50 early bird guests of the sold-out SummerFest #38 gathered, waiting anxiously for the gate to open, on the grounds of the lovely Bare Ranch by Michael David. Guests entered a colorful venue, set under the majestic trees and a grand tent, surrounded by 13 restaurants waiting to serve delicious tastings. There were two wine stations pouring a selection of Michael David wines and a brew station serving Five Window Beers, all enjoyed while listening to the music of San Francisco's Geruda Blues Band.

Three hundred and fifty friends, family and colleagues were able to wander around the garden and pool area while sampling the various cuisines and refreshments. Guests could also explore the silent auction tent or play a game of corn hole to mix things up. Four dogs accompanied by their handlers from the AHLM Pet Therapy Program were on hand to greet guests and wandered the event during the evening answering questions on how trained therapy dogs provide comfort to hospital patients. The LMH Foundation originated and



funded the program in partnership with Animal Friends Connection.

SummerFest is one of the longest, continually held events in the community and has raised over \$1 million to support the hospital and community needs. Proceeds from the 2023 event went toward the purchase of the Stryker Surgical Imaging Tower System and accessories.

Please mark your calendar for **SummerFest #39 on Saturday, June 29** at Bare Ranch.



18th Annual Dr. Russell B. Steele Golf Tournament

Beautiful Woodbridge Golf & Country Club was again the backdrop for our 18th annual Dr. Russell B. Steele Golf Tournament. With 24 volunteers in place, the 128 golfers arrived and checked-in at a table manned by cheerful LMH Foundation board members and staff, where they received their tee bag full of goodies and purchased raffle tickets, mulligans and putting contest tickets. Then they had the big decision of what to do next—enjoy the yummy breakfast burritos provided by the AHLM Vineyard Café, go straight to the driving range or try their luck at the putting contest where they could win \$250!

Before the shotgun start, players stood silently by their carts as Tunes Struck, from the Stockton Portsmen, performed the Star-Spangled Banner in remembrance of those lost on September 11, 2001. Then the golfers jumped in their carts and were off to their assigned holes to

enjoy the fun and competition on such a beautiful day.

After the round, players were greeted in the dining room with glasses of wine and delicious appetizers, while they placed their raffle tickets in the more than 30 gift bags and reviewed all the silent auction items. The golfers enjoyed a tri-tip and pulled pork lunch with all the trimmings and shared an abundance of smiles as raffle numbers were called, the silent auction closed and the course contests and tournament winners were announced. What a wonderful way to spend the day!

Proceeds went toward the purchase of the Stryker Surgical Imaging Tower System and accessories.

Please plan to join us for the **19th annual Dr. Russell B. Steele Golf Tournament on Monday, September 9, 2024.**



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PUTTING CONTEST SPONSOR

Cherokee Memorial Park & Funeral Home, S&L Morehead Ranches



Raymus Foundation awards record grant to LMHF

For the last several years, the Antone and Marie Raymus Foundation has awarded grants to the LMH Foundation to support patient care programs and purchase of critical equipment for AHLM. The first grant in 2019 was \$25,000 for the Music Therapy program, and in subsequent years a record \$400,000 was awarded to purchase nine ICU beds needed as the result of required expansion of the ICU during the COVID-19 Pandemic crisis.

In 2023, a new record grant of \$611,000 was received from the Raymus Foundation for the purchase of three Stryker Imaging Towers used at the hospital for all forms of surgery. With more than 6,000 surgeries a year at AHLM, the towers will increase positive outcomes from surgical procedures. The units include advanced features such as temperature-controlled air entering the surgical area, smoke exhausting from cauterization during procedures, real-time 4K video imaging of the surgical environment, fluorescence contrast imaging to identify blood perfusion and tissue condition, as well as electronic medical records archiving during procedure.

This updated technology will allow surgeons to navigate procedures with increased clarity, reducing time and trauma, which will in turn reduce recovery times. The generosity of the Raymus Foundation continues to increase the quality of care in our region that serves more than 300,000 lives. We are grateful for the Raymus Foundation's trust in the hospital and for the critical financial assistance that funds this equipment.



Raymus Foundation received Philanthropic Organization of the Year award.

Foundation partners for **healthy living**

In compliance with the revised LMH Foundation Mission Statement, the Foundation has formed partnerships with impactful local nonprofits creating “healthy living lifestyles” in the community. In 2023 we supported the following organizations to serve specific sectors of our population:

- **LOEL Senior Center** – supporting a route for the Meals on Wheels program
- **GOT Kids Foundation** – supporting the Dolly Parton Library reading program for kids zero to five years
- **One Eighty Center** – supporting the teen mental health “Intensive Outpatient Program”
- **Books for Babes** – supporting the newborn family reading program
- **Scholarship Program** – providing 41 academic scholarships for seniors, college students and healthcare staff
- **United Way** – supporting the Power of One event focused on improving mental health in the county

The goal for 2024 is to increase our community support in an effort to create a culture of healthy living, thus reducing chronic diseases related to poor nutrition, sedentary lifestyles, stress and illiteracy.

Congratulations!

Adventist Health Lodi Memorial has earned four stars for 2023.
Thank you for doing your part at making quality a top priority.

Adventist Health Lodi Memorial | CMS
CENTERS FOR MEDICARE & MEDICAID SERVICES

AHLM is the only 4-star hospital in the county

Harlin and Nancy Watts Scholarship begins in 2024

Following the passing of beloved LMH Foundation Board Member, Nancy Watts, her loving husband, Harlin, honored her by donating funds to establish a scholarship for students looking to enter the healthcare field. In 2023, Harlin donated \$200,000 to establish an endowment to fund annual scholarships to deserving students. This scholarship is personal and meaningful to the Foundation leaders as Nancy served as a board member for more than 25 years and was Chair of the Scholarship Committee, expanding the program year after year.

As a former math and reading teacher at Lodi Middle School, Lodi Adult School and as an Adjunct Professor for Chapman College, Nancy impacted countless students with her enthusiasm for learning. She was a founding member of the Lodi Unified School District Technology Task Force during the early days of computers and a member of the Chamber of Commerce Education Committee. Nancy was devoted to her community and served on the Board of the Lodi Women's Center as well as Family and Youth Services. As a member of Lodi Methodist Church, she helped organize the first endowment program of the local church and went on a mission to Cambodia in 2014.

Students interested in applying for the 2024 Harlin and Nancy Watts Scholarship should go to: lmhfoundation.org/scholarships.

Scholarships near \$80,000 in 2023



We had a tremendous number of worthy candidates for our Lodi Memorial Hospital Foundation and Arthur C. and Florence Boehmer Scholarships this year, awarding 41 students for a total of \$79,500. High school seniors, previous awardees in college and Adventist Health employees continuing their education applied and had their applications reviewed by the six-member Scholarship Committee. This committee consists of four LMH Foundation board members, an employee of AHLM who was a past scholarship recipient and is chaired by Carolyn Hoff, LMH Foundation staff.

These 41 winners impressed the committee with their academic achievements, school and community involvement, work experience and determination to achieve their goals. Scholarship recipients will attend colleges such as UC Berkeley, UC Davis, Point Loma, Notre Dame, and UOP. Some will be studying to become speech language pathologists, doctors, MRI techs, civil engineers and pharmacists.

Committee members were able to get to know some of the finalists a bit better during their Zoom interviews. The goal is to award at least 50 percent of the scholarships to those pursuing a degree in a healthcare field. Lately, the average exceeds 70 percent, with the hope that they will return to serve our community.

Application letters and packets go out in December to 21 counselors within the Lodi Unified School District and AHLM service area, ads appear in the Lodi News-Sentinel and information runs in the hospital newsletter announcing the January 1 to March 1 application period. The scholarship brochure, guidelines, application and rating sheet used to score the submissions are located online at: lmhfoundation.org/scholarships.

2023 SCHOLARSHIP RECIPIENTS

*Kevin Armknecht
Gloria Ashaolu
Mary Barnes
Harmandeep Batth
Savanna Berry
Ariana Cabral
Isabella Felix
Julianna Hammer
Faith Hunt
Larisa Johnston
Prabhleen Kaur
Anna Kessler
Aamna Khan
Uzair Khan*

*Zakariya Khan
Garrett Kieffer
Nathan Larson
Zachary Larson
Britney Le
Estrella Lopez Zavala
Benjamin Lozo
Sarah McLain
Elizabeth Meas
Itzel Medina
Kerrie Nickel
Victor Plunkett
Tiger Saelee
Sulhe Saleh*

*Karina Sandhu
Claire Selling
Emma Shackelford
Rahila Shah
Nathan Shoup
Brandon Shultz
Ysabella Sosa
Charles Starr
Rohan Valdez
Delaney Vasquez
Serena Yee
Andrew Young
Jack Zinke*

Why is Lodi a memorial hospital?



Memorial plaque at entry to Adventist Health Lodi Memorial

As the phrase goes, “Freedom is not always free,” and that is certainly true for wars. Few remember that we lost 131 brave souls from Lodi during World War II. They gave the ultimate sacrifice for our freedom.

To honor those heroes, in 1945, the founding fathers of the new hospital in Lodi chose to make it a memorial to those lost and thus the name of the hospital was Lodi Memorial Hospital.

One veteran who gave it all was Fredrick Kautz, brother of John Kautz. (The Kautz family name is familiar to many Lodians as they own Ironstone Vineyards and Bear Creek Winery, as well as John and Gail having four children who attended Lodi schools and have contributed greatly to our region.) Fredrick joined the Navy before his 19th birthday and was a brave and loyal Navy aviator who served as tail gunner on a tactical bomber. His flight squadron conducted low-level bombing raids of ships and strategic locations with immense success until May 1, 1945, when the plane became radio silent over enemy territory and was found several years later. All crew members were sadly lost.

The photo to the left lists all of the Lodians who died in the war. There are many familiar family names, and over the next several years we will feature individuals to continue the legacy of appreciation for their gift of freedom.

In 2015 when the hospital affiliated with the Adventist Health System, those leaders showed profound respect by retaining “memorial” in the name of the hospital, thus it is Adventist Health Lodi Memorial. Let us always remember why “memorial” is such an important tribute.

New TVs improve patient experience

Whether you are visiting the hospital for an appointment or as an inpatient, televisions can serve as a distraction and entertainment. With the South Tower approaching 15 years old, and the original hospital more than 70 years old, it was time to upgrade the television systems to contemporary standards.

The LMH Foundation was asked to fund the Care Channel, which provides a stream of calming videos and soothing music found to provide many benefits during the healing process. After looking into the Care Channel, it was determined that the entire television system was sorely out of date. Some rooms had televisions with only one channel and others broadcast snowy pictures.

Realizing the benefits to hundreds of patients, the Foundation Board of Directors decided to fund a complete and total upgrade to replace everything with the latest equipment and technology.

The upgrade included replacing more than 200 televisions, updated cabling, a new channel management system (DirecTV with dozens of channel



options) and the Care Channel. The new smart TVs also have the capability of broadcasting custom videos for patient education, discharge procedures and other helpful health guides.

Chief Operations Officer, Tim Karagounis stated, “We are overwhelmed with the generosity of the Foundation donors who have supported the hospital for decades. This television upgrade will greatly improve the patient experience, and their families, during a time that is most stressful. We appreciate the dedication and work of the LMH Foundation.”

Dr. Kenneth Mullen honored as Board Member Emeritus



Left to right: Jeremy Lenser, chair, Kenneth Mullen, MD, Wayne Craig, CEO

Having served more than 50 years as a local family practice physician, Lodi Unified School District board member, Lodi High School sports team doctor and countless other civic contributions, Dr. Kenneth H. Mullen is a legacy and an icon of the community.

Dr. Mullen's legacy actually begins with his father, Robert (Bob) Mullen, Esq., who was one of the original founders of Lodi Memorial Hospital in 1948 and the Lodi Memorial Hospital Foundation in 1980.

As the hospital was growing, young Ken Mullen attended UC Berkeley to earn his undergraduate degree, UC Santa Barbara for a master's degree and Tulane University for medical school. After his residency at UC Davis Medical Center, Dr. Mullen returned to Lodi and began what would become one of the most successful and impactful family medicine practices in the area. But that was not enough, because he also grew up in Lodi and played sports for Lodi High School, so he volunteered to be the team doctor for Lodi High School and attended hundreds of sporting events, making sure the athletes were healthy and safe.

From Dr. Mullen's involvement with the school district, he realized there were many ways to improve education in Lodi, and he ran for the local school board and served 12 years (three as president). He was instrumental in passing the first school bond in several years to repair and upgrade facilities and build new schools for the growing population. In the latter years of his practice, following the legacy of his father, the Foundation founder, Dr. Mullen joined the LMH Foundation Board of Directors and used all these experiences and connections to help the Foundation raise funds for vital medical equipment and expansion of the hospital.

Dr. Mullen has served our community throughout his life with professionalism and compassion, drawing respect with every effort. We are proud to grant Dr. Kenneth H. Mullen the title of Board Member Emeritus. We look forward to benefit from Dr. Mullen's experience and counsel for years to come.

Mullen Society is the cornerstone of philanthropy

The Mullen Society is a special group of donors who have gifted \$10,000 or more in donations to the LMH Foundation. It was formed during the construction of the South Tower of Lodi Memorial Hospital about 15 years ago. The loyal donors who make up the Mullen Society represent not only the solid foundation, but also the cornerstone of giving. Their consistent giving has provided countless opportunities to purchase equipment, expand facilities or develop service lines, all of which results in improved care for the community.

Just as it was nearly 75 years ago when 10 special citizens joined together to organize a fundraising program to build a new hospital, the Mullen Society donors have continued that legacy and seek to constantly serve the community with the highest possible care. Thank you to the Mullen Society members for stepping up, mentoring other donors and serving on leadership committees for the greater good.

A Mullen Society Appreciation Dinner is planned for February 2024 to bring the society members together, to honor Dr. Kenneth Mullen for his storied medical career and service to the community and to remember his father, Robert Mullen, who was one of the founders of the hospital and the LMH Foundation.



A special donor group of the Lodi Memorial Hospital Foundation

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 American Chiller Service, Inc.
 American Medical Response West
 Angelina's Spaghetti House
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 LMH Mission Branch Auxiliary
 LMH / Lodi District CPR Program
 Lodi Association of Realtors
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Estate planning benefits both family and community

For the last several years, the LMH Foundation has offered complimentary estate planning through the nationally renowned firm of Thompson and Associates. Some have asked why we have such a program and who can benefit from it. The answer is quite simple. Many of us are excellent at postponing actions that require long-term planning. We are so overwhelmed by keeping pace day-to-day that estate planning seems distant and non-urgent. Nothing could be more wrong. Almost all of us know someone who died suddenly, unexpected, with little forward planning, which left their survivors in confusion and stress.

Good estate planning offers peace of mind, benefits to the estate and beneficiaries and often, the community. While the Foundation program is totally complimentary

and has no expectation of a gift to the Foundation or hospital, it, none-the-less, has proven to be transformational for both the hospital and community. In the last few years, nearly \$25 million has been pledged to nonprofits through our program, and almost half has been distributed to multiple causes, including LMH Foundation and the hospital.

The families who have participated have also benefited greatly from the program with results showing that most family survivors have received considerably more than was originally thought, as the result of good planning. To find out more about this impactful and free of charge planning program, contact Wayne Craig at wcraig@lmhfoundation.org or call 209-339-7630.

Connect with us!



lmhfoundation.org



Come join us in 2024

LODI MEMORIAL HOSPITAL FOUNDATION'S

Walk

May 11



FOR THE HEALTH OF IT

33RD ANNUAL

Sip

June 29



**SUMMER
FEST #39**

Swing

Sept. 9



(209) 339-7582 • www.lmhfoundation.org/events

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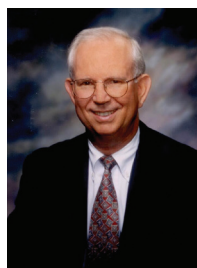
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Learn more at
[guidestar.org](https://www.guidestar.org)

Our Mission

Enhancing the Greater Lodi community's healthcare and healthy living through philanthropy.

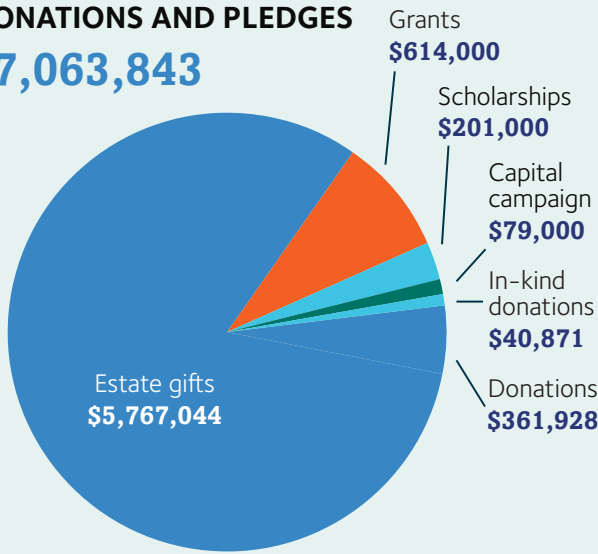
Our Vision

To support and promote healthcare; facilitate access to healthcare; advance healthy living; enhance public awareness of Lodi Memorial Hospital Foundation; and fulfill our mission through philanthropic giving, events and donor relations.

2023 Financials

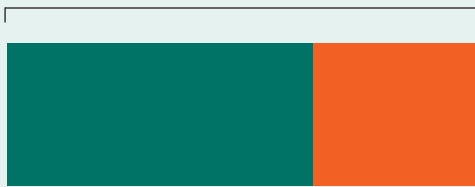
DONATIONS AND PLEDGES

\$7,063,843



510
Total donors

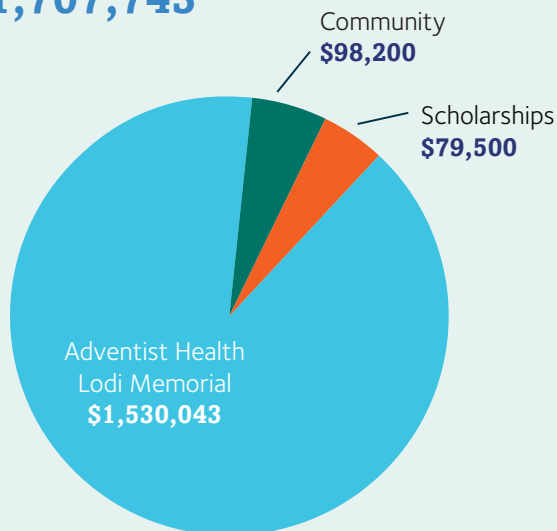
1,204
Total gifts



178
New donors

FUNDS DISTRIBUTED TO PROGRAMS

\$1,707,743



2023 Form 990 will be available by request and posted on our website when completed.

What you funded

Because of our loyal donors, the LMH Foundation was able to fund a number of programs and projects supporting Adventist Health Lodi Memorial and the greater Lodi community. Here is a partial list of those benefiting between 2015-2023:

Catch It Early Campaign (cancer equipment).....	\$2,600,000
DaVinci Surgical Robotic Xi.....	\$2,000,000
Medical office buildings (Suites 19, 13 & 12A).....	\$1,128,390
Stryker Surgical Towers.....	\$645,020
Capital Campaign First Day (Level II NICU)	\$500,000
Academic scholarships	\$492,500
Capital Campaign (Conquering Cancer)	\$414,166
Capital Campaign (Lab Remodel)	\$400,000
Nine ICU specialty beds.....	\$388,154
Final payment, 2008 South Tower Capital Campaign.....	\$388,000
Mini C-Arm X-ray machine & accessories	\$213,479
Television system & software upgrade	\$200,000
OB upgrades.....	\$119,700
In-kind gifts of supplies, equipment or services.....	\$80,000
One Eighty Center Mental Health Program	\$69,700
Care Club—Associate Emergency Assistance Fund.....	\$64,028
Dexa Scan Bone Density Machine.....	\$58,000
Contrast Injector for CT Scan.....	\$54,112
Med-Surg and Surgery pediatric room upgrades.....	\$50,000
Advanced Imaging Center entry remodel.....	\$49,672
LOEL Foundation Meals on Wheels	\$44,500
Nurses/Hospital Week employee incentives.....	\$42,197
Healing Garden Tribute Wall redesign.....	\$40,000
Urodynamic Analyzer System for Urology.....	\$37,580
Outpatient physical therapy equipment.....	\$36,500
GOT Kids Foundation Dolly Parton Library.....	\$30,000
Crucial Conversations Leadership Training.....	\$25,000
Walter E. Reese Outreach Clinic	\$24,950
Neonatal monitors	\$24,000
Pediatric Fetal Heart ECG.....	\$24,000
Emergency Department remodel for children.....	\$18,000
Palliative Care Program.....	\$18,000
Cystoscope for Urology.....	\$16,326
Books for Babies Newborn Program.....	\$15,900
Radiation-shielding aprons for surgery	\$15,000
Lodi Community Foundation	\$11,000
Perinatal & OB Department equipment & education	\$10,410
CardioPulmonary & Cardiac Rehab Program.....	\$9,681
Community Health Assistance Fund.....	\$8,568
Adult Day Care.....	\$8,150
Jaundice Meter for NICU	\$8,129
Pillow Pets Program.....	\$8,000
COVID-19 Response Fund	\$5,944
United Way—Sponsor for Mental Health	\$5,000
Music therapy & pet therapy.....	\$2,751
CPAP Machine.....	\$2,400
Cancer Kids of San Joaquin	\$1,500
Loads of Hope	\$1,250
Hispanic Health Fair of Lodi	\$1,000
Village Adult Developmental Community Center.....	\$650
Grace & Mercy/Leadership Lodi.....	\$500

TOTAL PROGRAM SUPPORT\$10,411,806

2023 DONORS

\$5,700,000

Estate of Dr. Carolyn M. Fowle E M S C

\$611,000

The Antone & Marie Raymus Foundation D S

\$220,000

Harlin & Nancy Watts D S

\$75,000

Diede Family E D M A I S

\$20,000-\$30,000

Crete Family Foundation E S

Donnie & Wendy Garibaldi S C

Fritz & Phyllis Grupe E S C

Estate of Richard & Lorene Sandford L S

\$10,000-\$15,000

Adventist Health

Lodi Memorial Executive Team E S

Phil & Daphne Felde E M I S C

Ledbetter Family D S C

Michael David Winery E I S

Ron & Laurie Tinkey D M S

\$5,000-\$7,500

F&M Bank E I S

Steve & Arlene Fetzer S C

Gene & Dianne Gini D S

Dr. Stephen & Dr. Lydia Howell E S

Dr. Ken & Nancy Mullen D S

Sheila Wishek Fund of the Community Foundation of San Joaquin E S

\$2,500-\$4,999

Frank & Linda Alberti M S C

American Chiller Service, Inc. E S

Collins Electrical Company, Inc. E S

Community Foundation of San Joaquin D

Cortopassi Family Foundation E S

Wayne & Mitzi Craig E M I S G

Fairmont Rehabilitation Hospital E S

E. & J. Gallo Winery E S

Gary K. Kanemura DDS E S

Mike Georguson E I S

Robert & Andrea Kellar D

Yoshi Kim E A S

Jeremy & Erin Lenser E I S

Lodi Nursing & Rehabilitation E S

Jim & Annette Murdaca A I S

NORCAL Ambulance E S

Pacific Coast Producers E S

Schaffer Family E M S

TEAMHealth E S

The 54 Fund D

Ms. Sandra Trousdale, CPA E D

Vituity Anesthesia - Lodi Memorial E S

Yosemite Pathology Medical Group E S

\$1,000-\$2,499

Christopher Avalos E

BAC Community Bank E S

Bill Baker E S

Bregman Financial E S

Brick House Restaurant & Catering E

Ken & Jan Campbell E I S

Elizabeth Cochrane E M I G

Constellation Brands E S

Diehl Law Firm, APC E I S

Dillon & Murphy Engineering E

Estate Crush E I

FARWEST SAFETY, INC. E I

Gill Obstetrics & Gynecology Medical Group, Inc. E S

Dr. Devinder Grewal & Kim -. Long E I

Habanero Hots E I

Joe & Beth Handel E M S

Carolyn Hoff E M I S G

Jerry & Rilette Hugo E M I S

Sanaullah Hussain D

Kaiser Permanente E

Kautz Family Farms E I S

Fred Krause E D S

Nancy A. Little MD E

Lodi Association of Realtors E S

Lodi Creek Post-Acute E S

Lodi Tokay Rotary Club, Inc. C

Steve & Jill Mann E S

Oak Ridge Winery E S

Albert & Sandra Paula E

Estate of Dorothy Platt L S

Rivermaid Trading Company I

Richard & Jean Sanborn E S

Sanborn Chevrolet, Inc E S

Dennis & Tamara Steinkamp E S

United Way of San Joaquin County D S

Daniel Valladolid E

Vienna Nursing & Rehabilitation Center E S

James Wilson D S

\$500-\$999

Ron & Carole Addington E D

AHLM Vineyard Cafe E I

Martin Avalos E

Troy Beebe E

Big Belly Deli E I

Ronald & Anne Braden M

Dorene R. Busser D

De Vinci's Deli & Catering E I

Cherokee Memorial Park E I

Griffin Dahn E

Trent & Kate Diehl E

Dr. Edmund & Charlene Freund E

Chris Hagen E G

Holt of California E

Kevin & Sandra Huber E

Ahmad Kakar D G

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Brian Kohndrow E

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Eric Larimer & Katherine Redmond-Larimer E

Jacob Lear E

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Brian Limprecht G

Lincoln Financial Advisors E S

Loco Poke E I

Lodi Iron Works, Inc. E S

Joe & Susan Maley Fund of the Lodi Community Foundation E S

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Nothing Bundt Cakes E I

Now & Zen Yoga Studio E I

Eurik O'Bryant E

OddFellows Tavern E I

Dr. Daryl Payne DDS E

Mr. Pickles E I

Louis & Caitlyn Ponick E

Christina Robinson G

Rocky Mountain Chocolate Factory E I

Kate & Kevin Rooney E

S & J Morehead Ranches E

San Joaquin Sulphur Co. E S

Jean Schultz A

Joe Serna Charter School E I

Seva Hospice E I

Kent Steinwert A

Dustin Stout E

Tiffany Trull G

Randy Tu E I

Vino Farms, Inc. E S

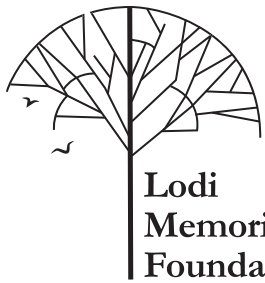
Wine & Roses E I S

Woodbridge Crossing E I

LEGEND	
Legacy & Bequests	L
Donations & Grants	D
Events & Sponsorship	E
Memorials	M
Annual Giving	A
Tribute Wall Plaques	I
In-Kind Gifts	I
Artwork Sponsor	A
Mullen Society	S
Associate Giving	G
Capital Campaign	C

Please contact the Foundation office for corrections to the records.

We are blessed to have the support of loyal donors who provide critical funds to improve healthcare and healthy living in our community. Thank you.



**Lodi
Memorial Hospital
Foundation, Inc.**

845 S. Fairmont Ave., Ste. 3
Lodi, CA 95240
(209) 339-7833
Fax (209) 339-7690
lmhfoundation.org

Donor opportunities and memberships

There are a number of different ways to support Lodi Memorial Hospital Foundation, and many of our donors participate in multiple programs. Below is a listing of opportunities and donor groups for your consideration. Gifts and memberships are noted in the Annual Report and/or acknowledged online or in print. Many of these gift opportunities are available on our website. Gifts are tax deductible as allowed by law.

D Cash Gifts

Donors may make cash gifts throughout the year. These are received in person, by mail and online. Gifts may be restricted for a specific donor preference use, or unrestricted to be used where need is greatest.

A Lifetime Annual Giving Circle

For those who commit to giving each year.

M Memorial Gift Program

Gifts made periodically to honor a lost friend or relative. Gifts are acknowledged in the Lodi News-Sentinel, and the surviving family is notified of the gift.

T Tribute Wall Plaque

Purchase a bronze plaque for the Tribute Wall in the Healing Garden. Plaques contain your message of appreciation for people, programs, events and scripture.

C Campaign Gift

Gifts made to capital campaigns, like the recent Conquering Cancer in Lodi and 2019 Catch It Early cancer campaign.

E Event Sponsorship

Sponsor one or more annual events: Walk for the Health of It, SummerFest, Golf Tournament. We have sponsorship opportunities at multiple levels to fit all donor needs.

A Artwork Sponsorship

Gifts made to sponsor artwork displayed in the hospital.

I In-Kind Gifts

LMH Foundation receives donations of supplies, equipment and services from both individuals and companies that support our programs and events. A receipt is sent for each gift.

S Mullen Society

A special membership class of donors that have given \$10,000 or more over time to support the LMH Foundation.

L Acorns to Oaks (Legacy) Society

A society recognizing donors who have acknowledged that a bequest gift to the LMH Foundation is included in their estate plan.

L Charitable Trusts

LMH Foundation has a Planned Giving Program, which includes various gift instruments, including Charitable Remainder Trusts. Many of our Acorns to Oaks members have used this vehicle for giving.

L Appreciated Property Gifts

Gifts of real property or appreciated stock are a way to support the LMH Foundation and, at the same time, provide tax benefits to the donor.

L Insurance Gift

Designating LMH Foundation as your beneficiary on an insurance policy is a great way to make a larger gift over time. The donor receives the tax deduction, while the Foundation benefits as the policy beneficiary.



For more details, visit our website, lmhfoundation.org, or contact Wayne Craig at (209) 339-7630.