

Lodi Memorial Hospital Foundation

2019 ANNUAL REPORT



Lodi
Memorial Hospital
Foundation, Inc.

*“Enhancing the Greater Lodi community’s
healthcare and healthy living
through philanthropy”*



Message from our **board chair**



2019 was a very busy year for the Foundation Board. We kicked things off with the Catch It Early Campaign. Our goal was to raise \$500,000 to establish an early cancer detection program at AH Lodi Memorial. This included the purchase of a state-of-the-art MRI, CT scan and other critical imaging equipment. The generosity from our loyal donors was paired with previous donations to generate a gift of \$2.6 million for the hospital. This new imaging center will positively affect so many of our citizens and save lives from early detection.

Each year we hold three major events. What I like about our events is their diversity. Our Walk for the Health of It is a community-wide event attracting participants of all ages—stroller to senior care facility residents. SummerFest allows our guests to dine on dishes from a variety of restaurants in our area while enjoying local wines and beers. And Dr. Russell Steele Memorial Golf Tournament provides enjoyment for those of all skill levels. These three events raised over \$130,000 for the 2019 Catch It Early Cancer Campaign.

This was my first of two years as Chair of our Foundation Board. I've been so impressed by my fellow Board members' commitments; taking time out of their busy schedules to attend committee meetings, board meetings and volunteering at events, in addition to financial contributions made to the Foundation. Their wisdom is derived from diverse backgrounds—legal, banking, marketing, healthcare, teaching, accounting, insurance, pastoral and more. We appreciate all the donations the Foundation receives, large and small, and comprehensively consider the use of those funds to achieve the Foundation's mission of Enhancing the Greater Lodi community's healthcare and healthy living through our philanthropy.

2020 is shaping up to be another busy year. I invite you to visit our website (lmhfoundation.org) or our Facebook and Instagram pages for the latest news. My wife, Kate, and I would love the opportunity to visit with you at our next event.

Gratefully,

Trent Diehl

Board Chairman

Lodi Memorial Hospital Foundation

Community supports cancer campaign to save lives



With over 1,800 cancer cases each year in San Joaquin County and many of those detected at the critical Stage Three and Stage Four levels, it has become a priority to improve outcomes by detecting and treating cancer at the early stages. In fact, if detected at Stage One, there is a 92% survival rate for at least 10 years versus just 5% survival at Stage Four. This single statistic became the impetus for the Catch It Early Capital Campaign to purchase new, “state-of-the-art” imaging equipment for early detection.

In addition to a new MRI, CT scan, stereotactic breast biopsy machines and latest software, a new Cancer Panel consisting of all specialists needed for comprehensive treatment was formed to meet with patients within two weeks of their diagnosis to begin customized treatment. And to reduce stress, increase patient comfort and keep the family informed, a new Patient Navigator position was established to follow and counsel patients from diagnosis through cure.

The cost of this program was \$2.6 million and, once again, the community stepped up. With nearly \$500,000 of donations from loyal donors during 2019 and the remainder from unrestricted donations received in previous years, the full amount has been gifted to Adventist Health Lodi Memorial. The equipment is here and remodeling of the Advanced Imaging Center on the AHLM campus will be completed by June of 2020.

Successful completion of the Catch It Early Campaign proved to be a motivation for Adventist Health (the system) to commit to nearly \$9 million for the creation of a new radiation oncology center, which will include a linear accelerator for radiation treatment and a PET Scan system for tumor detection. AHLM will now have a complete cancer detection and treatment program, which will provide early detection and comprehensive cancer care locally for our patient needs.

THE FACTS

1 in 8 women will be diagnosed with **breast cancer**



1 in 9 men will be diagnosed with **prostate cancer**



Colon cancer is the **3rd** leading cause of **cancer deaths**



Message from our CEO



As we close out the decade, I am humbled by the expression of gratitude expressed by our donors, doctors, staff and the community at large. 2019 was another exceptional year for the Lodi Memorial Hospital Foundation with many record data points. This past year LMHF gave the hospital \$2,600,000 for the development of an early cancer detection and treatment program. This was our largest single gift to date. This generous donation was possible

because of our loyal donors that have given unrestricted gifts over the years and the foundation in turn invested to grow into a fund large enough to make this impactful contribution, improving healthcare in the Greater Lodi area. Additionally, this gift encouraged Adventist Health to commit \$9 million for a new state-of-the-art radiation oncology center to be built in 2020, completing a full-service cancer program.

Total gifts from donors in 2019 increased by approximately 14% and total donors increased by 16%. Our community continues the nearly 70-year legacy of unending support for our local hospital. This was also expressed by many employees contributing to a specific cause or registering for payroll deductions for recurring gifts throughout the year. These may appear as just statistics, but it is truly a statement of the strong commitments made by the staff and foundation to fulfill the mission of Adventist Health—Living God's love by inspiring health, wholeness and hope.

In 2019 our complimentary estate planning service has also contributed to the future of the foundation by receiving over \$500,000 of future bequests from families that have reviewed and revised their estate plans. This program also resulted in over \$2.1 million of bequest pledges for other charities.

Adventist Health Lodi Memorial continues to advance programs and improve patient care, as recognized by receiving a second "A" grade from the national hospital rating agency known as Leapfrog. The Acute Rehab department was designated as top 10% nationally for their excellent outcomes and the Maternal Child Department again received the prestigious USA Baby Friendly designation, joining only 4% of hospitals nationwide.

It is a blessing to work in such a generous community, with a foundation and professional staff that have a history of strong relationships with the donor community and a hospital that strives for excellence. Thank you for your support and trust each year.

Blessing to All,

Wayne Craig

President/CEO

Lodi Memorial Hospital Foundation

Employees are donors, too



Employees (now called Associates) at Adventist Health Lodi Memorial are caring, compassionate and generous. In addition to providing excellent patient care, many have made financial contributions to specific campaigns, programs and events of the foundation, as well as memorials and Tribute Plaques. A renewed Associate Giving Program was launched in late 2019 to provide an opportunity for associates to establish recurring donations through payroll deductions. The ONE Heart Giving program was launched with a Gratitude Bingo Challenge that required acts of kindness be

performed to complete a Bingo. Over 650 Bingo cards were distributed, and many associates registered for recurring contributions. Some compared their gift to buying a cup of coffee, knowing that every gift makes a difference. The steady flow of gifts resulting from the Associate Giving Program will provide needed support for the hospital and allow LMHF the capacity to say, “yes” to some of those projects that often had to be postponed. Thank you to our fellow associates for their kind heart and commitment to be a recurring donor.

Hospital receives awards, plans 2020 programs

2019 was an exceptional year for Adventist Health Lodi Memorial and for the entire Adventist Health system. With relentless efforts by staff and board members, 2019 yielded remarkable achievements in performance excellence. Some of the programs recognized nationally are listed here:

- “A” rating for the second consecutive period from the national Leapfrog Rating (hospitals) Agency
- Acute Rehabilitation Department was rated top 10% nationally for post-surgical patient rehabilitation
- Maternal Child Department was recertified USA Baby Friendly joining 4% of hospitals
- Primary Stroke Program Silver Plus Quality Award from American Heart Association

These awards represent the intentional efforts of the entire workforce and corporate team to develop the highest level of care for all patients. To this end, several new programs are being established in 2020 at AHLM.

Here is a partial list of authorized programs:

- Develop and open a new Radiation Oncology Center with latest linear accelerator and PET scan
- Open a sleep lab and complete over 400 sleep studies
- Expand Outpatient Physical Therapy to over 10,000 visits
- Continue orthopedic excellence with 250 additional procedures (Dr. Alexander Nedopil)
- Add breast surgery specialist – Dr. Sukhmine Nedopil
- Expand urological procedures – Dr. Ayad Khourdaji
- Triple acute rehab discharges
- Enhance gastroenterology with fourth GI doctor
- Serve 2,500 more imaging patients with updated Advanced Imaging Center
- Increase bariatric procedures using DaVinci robot

In addition to the list above, as the new manager of Dameron Hospital several service lines will be balanced between AHLM and Dameron Hospital during 2020.

Walk for the Health of It

The weather was just perfect for our 29th annual **Walk for the Health of It** on Mother's Day weekend. Over 1,000 eager participants gathered at the starting line for one of our three events — the 1 Mile Kid's Fun Run, 5K Walk/Run or the 1 Mile Walk and Roll for wheelchairs, strollers and casual walkers.

This year a large group of our elementary school students challenged themselves and stepped up to the 5K run. We had 75 seniors from four senior care facilities who enjoyed the sunshine as they were assisted by the Tokay High football team around the one mile course. As you can see by one of the pictures, we had a surprise entry. A flock of flamingos made

quite an entrance to the event before they took flight on the 5K course.

After crossing the finish line, participants could stop by the Animal Friends Connection booth to see lovable pets ready to be adopted, or the Bike Lodi tent where they could be fitted for a free bike helmet. AH Lodi Memorial had 13 departments available to administer free health screenings and provide information. There was music, a photo booth, face painting and more. It was a wonderful morning for the entire community to come together, have fun and support the hospital.

Walk for the Health of It 2020 is Saturday, October 3.



LODI MEMORIAL HOSPITAL FOUNDATION



WALK FOR THE HEALTH OF IT

Thank you to our generous sponsors

- Crete Family Foundation*
- Adventist Health*
- Dr. Carolyn Fowle*
- Michael David Family Foundation*
- Golden State Restaurant Group*
- Cen Cal Fire Systems, Inc.*
- Vienna Nursing & Rehabilitation Center*
- E. & J. Gallo Winery*
- Diede Construction, Inc.*
- Farwest Safety, Inc.*
- California Hot Wood, Inc.*
- Gill Obstetrics & Gynecology Medical Group*
- F & M Bank*
- Fairmont Rehabilitation Hospital*
- Jeremy Lenser - Edward Jones*
- Lodi Nursing & Rehabilitation*
- Nor Cal Ambulance*
- Pacific Coast Producers*
- Stanley Demski, DDS*
- BAC Community Bank*
- Covenant Care*
- Dr. AnnieMarie Santos*
- Valley Outdoor Advertising*
- Marc & Heather Bregman*
- Dr. Kenneth Mullen*
- Fred Krause*
- HANA LLC*
- Jeffrey Payne, DDS*
- Lodi Sunrise Rotary*
- Meehleis Modular Buildings, Inc.*
- Peter Morris, Lincoln Financial Advisors*
- Phil & Daphne Felde*
- Joe & Susan Maley - Fund of the Lodi Community Foundation*
- San Joaquin Sulphur*
- Snider, Diehl, Sloup & Rasmussen, LLP*
- Tiger Lines, LLC*
- Tokay Development*
- Wayne & Diane Craig*
- Yoshiko Kim*
- Zeter Eye Medical Group, Inc.*

SummerFest our 35th year!

Bare Ranch by Michael David Winery set the stage for our 35th annual **SummerFest**. Guests arrived along a tree-lined drive to the beautiful grounds, which features a magnificent restored historic house built in 1903. The stone wall entrance guided guests to a breathtaking venue under majestic trees.

Sixteen local restaurants provided delectable tastings that accompanied the five Michael David Wines that were being poured and the Five Window beers. From the porch the West Bound Groove Band played smooth jazz, filling the air with a lazy summer sound.

Friends and family enjoyed their time visiting under the huge garden

tent and around the pool, while sampling the various cuisines and refreshments. A silent auction and bean bag game were available for those who wanted time to let the food to settle before round two, or was that three?

Proceeds from the event purchased state-of-the-art CAD (computer aided diagnosis) software for AH Lodi Memorial's 3-D mammography machine purchased in 2018. This was part of our Catch It Early campaign and provides one of the most accurate screening methods available for detecting breast cancer.

Our 36th annual SummerFest will be on Saturday, July 11th, 2020 at Bare Ranch.

LODI MEMORIAL HOSPITAL FOUNDATION'S



Thank you to our generous sponsors

Dr. Carolyn Fowle
 Vine Imaging Partners
 Sheila Wishek - Fund of the Lodi Community Foundation
 Cen Cal Fire Systems, Inc.
 Diede Construction, Inc.
 Fairmont Rehabilitation Hospital
 Lincoln Square Post-Acute Care
 Dr. AnnieMarie Santos
 Dr. Devinder Grewal
 Dr. Tom McKenzie
 Jeremy Lenser - Edward Jones
 Lodi Association of Realtors
 Randy & Jodi Snider
 Valley Outdoor Advertising
 Vienna Nursing & Rehabilitation Center
 A.M. Stephens Construction, Inc.
 Daryl Payne, DDS
 Dr. Kenneth Mullen
 F&H Construction
 Fred Bunch
 Jerry Hugo
 Peter Morris, Lincoln Financial Advisors
 Phil & Daphne Felde
 Ron & Katherine Mettler
 San Joaquin Sulphur
 Wayne & Diane Craig
 Yoshiko Kim

Russell B. Steele Memorial Golf Tournament

The scenic 27 holes at Woodbridge Country Club was the setting for our 14th annual **Dr. Russell B. Steele Memorial Golf Tournament**. Ulla Steele joins us each year as we honor Dr. Steele's memory as a beloved physician at Lodi Memorial.

The day began with breakfast burritos and a challenging putting contest, where the prize was \$200! Then it was out to the course for a shotgun start and a day filled with laughter and a bit of spirited competition. After a hearty lunch of tri-tip and ribs, everyone got a chance to relax and recount their great shots.

There was something for everyone, with over 35 raffle baskets, a

silent auction and a live auction with professional auctioneer Jim Mulrooney. Ninety percent of the proceeds went toward the purchase of 3D CAD (computer aided detection) software for the 3D mammography machine to help with early diagnosis and treatment of breast cancer. The remaining ten percent was donated to WEROC (Dr. Walter E. Reiss Outreach Clinic), which serves those who are not eligible for government or employer sponsored health insurance or cannot pay for health care.

The 15th annual Dr. Russell B. Steele Golf Tournament will be on Monday, September 14th, 2020.



Thank you to our generous sponsors

- Collins Electrical Company, Inc.*
- American Chiller Service*
- Cen Cal Fire Systems, Inc.*
- Diede Construction, Inc.*
- F&M Bank*
- Lodi Nursing & Rehabilitation*
- Medline Industries, Inc.*
- NorCal Ambulance*
- Vienna Nursing & Rehabilitation Center*
- Dennis Steinkamp*
- Fairmont Rehabilitation Hospital*
- Lincoln Square Post-Acute Care*
- Vitas Healthcare*
- William Baker & Ulla Steele*
- Arbor Rehabilitation & Nursing Center*
- Jeremy Lenser - Edward Jones*
- BAC Community Bank*
- Dr. Kenneth Mullen*
- Encompass Managed Print Service*
- Fairmont Pharmacy*
- Katie Drebert*
- Kelly Maves Architecture & Planning*
- Peter Morris, Lincoln Financial Advisors*
- Phil & Daphne Felde*
- Summit Roofing Services*
- Yoshiko Kim*





Scholarships increase to **\$62,000** in 2019

Since 2009 the scholarship program, managed by the Lodi Memorial Hospital Foundation, has provided valuable support for graduating seniors, returning college students and AH Lodi Memorial staff in pursuit of higher education and professional certifications.

LMHF manages four different scholarship programs funded in part from a \$1 million endowment established in 2015. Additionally, LMHF is the trustee of the \$1.5 million Arthur C. and Florence Boehmer Scholarship Fund. Scholarships are awarded for scholastic performance, school and community involvement and financial need. Fifty percent of the scholarships go to those pursuing a degree in the healthcare field. We are always encouraged by those we have supported who return to live and work in our local community.

In 2019, a total of \$62,000 was awarded to 27 outstanding students with scholarships ranging from \$1,000 to \$3,500. Several previous awardees maintained their high performance and met the criteria necessary to continue to receive a scholarship for another year. Four AH Lodi Memorial Associates (employees) received support to continue their education and upgrade certifications in their specialty.

Applications are received between January 1 and mid-March each year. The Foundation works with 19 high school counselors, nearly 60 hospital departments and places ads in the Lodi News-Sentinel to encourage applications. Once applications are received, they undergo two reviews by the scholarship committee. The committee then selects a list of approximately 28 candidates for personal interviews. After the difficult decision of determining the awardees and size of scholarships, it's time for the big announcement of winners.

For application guidelines and fillable application, please visit: lmhfoundation.org/scholarships.

Lodi Memorial Hospital Foundation and Arthur & Florence Boehmer 2019 Scholarship Winners:

Brandi Anderson
Gloria Ashaolu
Mario Ballesteros
Catherine Castillou
WeiHuan Chen
Andrew Clemons
Meghan Edalگو
Hallie Georguson
Chloe Hagen
Walter Kessler
Garret Kieffer
Lindsey Kieffer
Lillian Kuehneisen
Brandon Lawson
Edjemar Losito
Anna Lucostic
Jenna Mulrooney
Abigail Palmquist
Sadie Plummer
Khwah Rafique
Sahila Shah
Allison Silva
Kaelyn Taylor
Christine Tran
Samuel Wright
Emma Young

Dameron Hospital now managed by AHLM

Beginning January 1, 2020, Adventist Health Lodi Memorial began management of the 200-bed Dameron Hospital in Stockton, California. Dameron is one of the few remaining independent hospitals in the region and has operated for over 100-years, serving the Stockton community. As healthcare changes, government reimbursements decline and cost of services increase, most independent hospitals have affiliated with a hospital system like Adventist Health, Dignity Health or Sutter.

Adventist Health found Dameron to be a good fit for expanding their mission to serve a larger patient population in the county and benefit both institutions through sharing certain services and patients. Being part of a larger healthcare system brings natural efficiencies such as reduced supply-chain costs from group purchasing, information technology platforms, electronic health records, physician specialties and other processes proven to improve health outcomes and patient satisfaction.



“Including Dameron Hospital in our service line will extend the trade area of Adventist Health Lodi Memorial to over 500,000 people in San Joaquin County and provide patient access to hospital care closer to their neighborhood, offer improved healthcare and make additional services available,” stated Daniel Wolcott, AHLM President. It is truly a manifestation of Adventist Health Lodi Memorial’s mission of Living God’s love while inspiring health, wholeness and hope.

Do you like us?

Likes, shares and comments on our social media platforms of Facebook and Instagram are an excellent way to support LMHF. When you like, share or comment, your friends will receive notice and our mission will expand further into our community. Please visit facebook.com/lodimemorialhospitalfoundation and instagram.com/lodi_lmhfoundation.

Join the **Lifetime Annual Giving Circle**

Did you know that you can become a member of the Lifetime Annual Giving Circle by a simple commitment to make a gift of any amount every year? This program provides a steady flow of contributions each year that the foundation can count on for support of vital programs at the hospital and community.

To join the Lifetime Annual Giving Circle, visit lmhfoundation.org/lifetimeannualgivingcircle or call the office at (209) 339-7833.

Your tax-deductible gift will be acknowledged in print and social media throughout the year.



Support Lodi Memorial Hospital Foundation

When you shop, simply go to smile.amazon.com. Log in, select Lodi Memorial Hospital Foundation as your charity, and Amazon will donate a percentage of your purchase back to LMHF.

Message from **hospital president**



Dear Foundation supporters,
Adventist Health is approaching the five-year anniversary of our commitment to Lodi and San Joaquin County. I am so thankful for this community and its connection to our hospital and our mission. Together we have

accomplished amazing things. Here are a few of the most important highlights during 2019:

1. Because of the outstanding associates and medical staff who work at AHLM, we have achieved an “A” grade from national rating agency, Leapfrog, for two semesters in a row!
2. Over the past few years we have built the medical staff at Lodi Memorial to include: A world class total joint replacement program lead by Dr. Steven Howell and his new partner Dr. Alexander Nedopil. Three gastroenterologists, three neurologists, three urologists; two of whom have additional fellowships: Dr. Ayad Khourdaji in male urology and Dr. Nancy Little in female urology. We also have built (thanks to

LMHF) a level II Nursery for our tiniest patients and 24/7 pediatric service.

3. In 2019 we completed our re-certification as a Baby Friendly hospital, a Stroke Center and a Bariatric Surgery Center of Excellence.

Our recent expansion to manage Dameron Hospital, with the goal of a full affiliation in 2021, enables Adventist Health to be relevant to more than 550,000 residents of the north part of San Joaquin County. We believe that this positions us to be able to thrive through the coming changes in healthcare and partner with all of our stakeholders to improve health, wholeness and hope for our entire community.

Thank you for your partnership in improving the lives of those we serve. We could not have accomplished all of these things without your support.

Thank you,

Daniel Wolcott
President and CEO
Adventist Health Lodi Memorial

Acorns to Oaks Society: The tree is growing!

The Acorns to Oaks Society was formed several decades ago to recognize donors who have included Lodi Memorial Hospital Foundation in their estate plan. To have a large and healthy oak tree one must begin with an acorn. Our loyal donors understand they can give some now and more later through their estate creating a legacy that feeds our tree to grow ever larger.

To assist donors, LMHF has retained Thompson and Associates to bring personal, complimentary estate planning directly to you. There is no charge for this service and, without exception, every family that has completed this “values-based” approach to planning found it valuable and comforting to know their intentions are in order for family, business and charities they support. Today LMHF has received notice that over \$2.1 million of estate pledges have been made to the foundation going forward. This process has also been extremely beneficial with over \$7 million pledged to other charities in our region through the LMHF program.

To learn more about how Thompson and Associates can help plan your estate effectively or set an appointment, please contact Wayne Craig, (209) 339-7833 or email wrcraig@lmhfoundation.org.



MEMBERS:

Ron and Carole Addington	Carolyn Hoff
Dr. C. Robert Breckenridge	Inez Huppert
Marc Bregman	John and Edyth Ledbetter
Mark & Jan Chandler	Tom & Lynne Mantz
Cecil & Janet Dillon	Jim & Annette Murdaca
Phil & Daphne Felde	Christian and Nancy Phillips
Dr. Carolyn M. Fowle	Ezekiel & Lauretta Ramirez
Robert Friedberger	Dr. Walter & Carol Reiss
Daryl Geweke	Sally Diekman Ryan
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Dr. Jack and Jacque Gilliland	Ron & Mary Slate
Ernie & Sara Haas	Mark Wallace
Joe & Beth Handel	Nancy and Harlin Watts
Joseph Harrington	Henry C. Ybarra

Mission Integration Committee **seeks solutions**

Our foundation's mission statement states we exist for the "Enhancing of the greater Lodi Community's healthcare and healthy living through philanthropy." The essence of our mission statement is focused on "healthcare and healthy living."

With that as a backdrop, our hospital governing board established a new sub-committee called "Mission Integration." The purpose of this committee is to expand the mission of Adventist Health outside the walls of the hospital and out into the communities we serve. Over the past 24 months, the mission integration committee has made significant progress in accomplishing our mutual goals.

In June 2019, our hospital in collaboration with nearly 50 other agencies throughout San Joaquin County, completed the Adventist Health Lodi Memorial 2019 Community Health Needs Assessment. This study addressed the four major healthcare questions:

1. What is healthy about our community?
2. What makes it difficult to be healthy in our community?

3. What are the top health issues in our community?
4. What are some strategies that can address these top health issues?

This study revealed that the top three priorities in San Joaquin County are mental health, economic security (housing) and obesity/diabetes. These three priorities we face are challenging and demanding but we are up to the task! We will be working to increase the accessibility of mental healthcare especially for the under resourced in our community. Significant strides are already in the works to move people out of their state of being "homeless" and into a safe and secured living environment. Through education and motivation, we plan to challenge people to begin a wellness plan by eating healthy with regular exercise in order to combat diabetes.

The future of our community's healthcare is filled with opportunities to make quality care readily available and accessible to everyone in our community. We truly want everyone in our service areas to live God's love by inspiring health, wholeness and hope.

— Pastor Bill Cummins, Committee Chair

What did I miss?

To stay in touch with the numerous activities of the foundation and hospital please update your information. Simply email Liz Cochrane at lcochrane@lmhfoundation.org, or do it online at lmhfoundation.org/stay-in-touch. We respect your privacy and time, but want to assure you don't miss a thing. You may opt out at anytime. We never share personal information!

Mullen Society adds members

In 2008, during the construction and funding of the South Tower at Lodi Memorial, a special donor group was formed to recognize our most loyal donors. There are plaques and photos of the Mullen Society posted in the hospital lobby. When a donor's cumulative gifts reach \$10,000, they are automatically inducted as a member of the Mullen Society.

In addition to recognition as a member of the Mullen Society, members will receive special

attention when inpatient at the hospital. A special tray tent-flyer will be placed in the room to inform staff of your status and be a quick reference if you would like a visit from the hospital or foundation staff.

Bob Mullen was the founder of the Lodi Memorial Hospital Foundation 40 years ago. Since that time, and because of loyal donors like those in the Mullen Society, millions of dollars have been raised to fund programs, scholarships and vital equipment at Adventist Health Lodi Memorial. If you would like to be part of this impactful legacy, please call Wayne Craig at the foundation office: (209) 339-7833.



Mullen Society members are referenced by a **S** symbol on the donor page of this report.

Our Board of Directors



Trent Diehl, Chairman Snider, Diehl, Sloup & Rasmussen, LLP



Phil Felde, Vice chair Retired banker



Steve Diede, Secretary Diede Companies



Jeremy Lenser, CFO Edward Jones Investments



Scott Meyer, Finance committee chair Community Business Bank



Melissa Phillips-Stroud, PR committee chair Michael David Winery



Mike Georguson, Hospital liaison Valley Outdoor Advertising



Bill Cummins, Hospital board liaison Retired pastor



Dr. AnnieMarie Santos, Hospital medical representative, Family practice physician



Jan Chandler San Joaquin Sulphur Co.



Devinder Grewal Kaiser Permanente



Jerry Hugo Retired accountant



Ben McDonald, Esq. LaRoe & McDonald Insurance



Ron Mettler Retired Banker



Kenneth Mullen, MD Palliative care physician



Randy Snider Wentland Snider Development



Nancy Watts HANA LLC (real estate)



Corey Wright Vienna Nursing & Rehabilitation



Daniel Wolcott, CEO, AH Lodi Memorial



Wayne Craig, President, CEO



Carolyn Hoff, Events Director / Office Manager



Liz Cochrane, Donor Relations Manager

The Lodi Memorial Hospital Foundation Board of Directors **THANKS** the doctors and staff at AHLM and the entire Lodi community for their tireless work and caring for each other. **THANK YOU!**

Our Mission

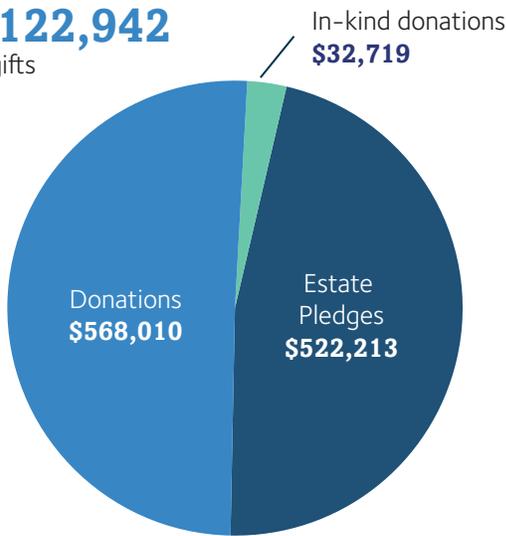
Enhancing the Greater Lodi community's healthcare and healthy living through philanthropy.

Our Vision

To support and promote healthcare; facilitate access to healthcare; advance healthy living; enhance public awareness of Lodi Memorial Hospital Foundation; and fulfill our mission through philanthropic giving, events and donor relations.

2019 Financials

\$1,122,942
Total gifts



Funds distributed to programs

\$2,641,834

701

Total donors

1,011
Total gifts



67

New donors

2019 Form 990 will be available by request and posted on our website when completed.

2015-19 estate gifts pledged

<i>Total value of estates completed</i>	\$53,930,305
<i>Assets gifted to family members and other individuals</i>	\$43,344,858
<i>Deferred gifts to LMHF</i>	\$2,073,082
<i>Deferred gifts to other nonprofits</i>	\$7,759,950
<i>Potential estate and income tax prior to planning</i>	\$2,994,246
<i>Potential estate and income tax owed by estates after planning</i>	\$752,415

What you funded

Because of our loyal donors, LMHF was able to fund a number of programs and projects supporting AH Lodi Memorial and the Greater Lodi Community. Here is a partial list of those benefiting for the period between 2015-2019:

<i>Capital Campaign—Catch It Early</i>	\$2,600,000
<i>DaVinci Surgical Robotic Xi</i>	\$2,000,000
<i>First Day Capital Campaign (Level II NICU)</i>	\$500,000
<i>Final payment on 2008 South Tower Capital Campaign</i>	\$388,000
<i>Medical office purchase for future hospital use</i>	\$335,000
<i>Academic scholarships</i>	\$207,500
<i>In-kind gifts of supplies, equipment or services</i>	\$80,000
<i>Dexa Scan machine</i>	\$58,000
<i>Med-Surg and Surgery pediatric room upgrades</i>	\$50,000
<i>Healing Garden Tribute Wall redesign</i>	\$40,000
<i>Outpatient Physical Therapy equipment</i>	\$36,500
<i>Crucial Conversations leadership training</i>	\$25,000
<i>Walter E. Reiss Outreach Clinic</i>	\$24,950
<i>Neonatal monitors</i>	\$24,000
<i>Pediatric fetal heart ECG</i>	\$24,000
<i>Emergency Department remodel</i>	\$18,000
<i>Palliative Care Program</i>	\$18,000
<i>Radiation-shielding aprons for surgery</i>	\$15,000
<i>Lodi Community Foundation</i>	\$10,000
<i>Jaundice meter</i>	\$8,129
<i>Adult Day Care</i>	\$8,000
<i>Pillow Pets Program</i>	\$8,000
<i>Books for Babies</i>	\$7,500
<i>Perinatal Department</i>	\$2,521
<i>CPAP machine</i>	\$2,400
<i>Birthing mannequin for delivery-nurse training</i>	\$2,000
<i>Cancer Kids of San Joaquin</i>	\$1,500
<i>Hispanic health fair of Lodi</i>	\$1,000
<i>Cardiac Rehab Program</i>	\$75
TOTAL PROGRAM SUPPORT	\$6,495,075

2019 DONORS

\$30,000 & above

Collins Electrical Company, Inc. **C E S**
 Diede Family **C B M T S**
 Dr. Carolyn M. Fowle **C E M S**

\$10,000-\$25,000

Adventist Health **E I S**
 Michael & Lisa Crete **E S**
 Tom & Barbara Doucette **C S**
 David & Paula Fisher **C S**
 Donnie & Wendy Garibaldi **C S**
 Daryl Geweke **C S**
 John & Edyth Ledbetter & Family **C A S**
 Michael David Family Foundation **E I S**
 Jim & Annette Murdaca **C S**
 Bart & Georgia Robertson Schaffer Family Partners, L.P. **C S**

\$5,000-\$9,999

Lori Ann & Charlie Blackburn **C**
 Cen-Cal Fire Systems, Inc. **E S**
 Cecil & Janet Dillon **C M S**
 F&M Bank **C E I S**
 Steve & Arlene Fetzer **C S**
 Nick Jones **C**
 Norcal Ambulance **C E S**
 Dr. Ajithkumar Puthillath A. M. Stephens **C**
 Construction Co. **C A S**
 Vienna Nursing & Rehabilitation **C E S**
 Vine Imaging Partners Med Group Inc. **E**
 Sheila Wishek **E S**

\$2,500-\$4,999

American Chiller Service **E S**
 Dr. Andrew & Ann Chen Cortopassi Family Foundation **C S**
 E. & J. Gallo Winery **E S**
 Fairmont Rehabilitation Phil & Daphne Felde **C B M T S**
 Mike Georguson **C E T I S**
 Golden State Restaurant Group **E S**
 Gill Obstetrics & Gynecology **E G S**

Yoshiko Kim **C E S**
 Jeremy & Erin Lenser **C E**
 Lodi Nursing & Rehabilitation **E**
 Brian Martucci **C**
 Karen & Paul McPherson **C S**
 Medline Industries, Inc. **E S**
 Steven & Laura Nickel **C M**
 Dorothy & Bob Panella **C**
 Segale Travel Service **I**
 Dennis & Tamara Steinkamp **E S**
 Ron & Laurie Tinkey **C**
 Nancy & Harlin Watts **C E A S**

\$1,000-\$2,499

Frank & Linda Alberti **C**
 Arbor Rehabilitation & Nursing Center **E**
 BAC Community Bank **C E S**
 William Baker & Ulla Steele **E M**
 Dan & Annette Borges **C**
 Joshua Borgett **C**
 Marc & Heather Bregman **E I S**
 George & Marilyn Brown **G**
 Kenneth Campbell **E I**
 Constellation Brands U.S. Operations Inc. **E**
 Wayne & Diane Craig **C E M A**
 Carrie Croce **C**
 Gary & Michelle Daniel **C**
 Dr. Stanley & Beth Ann Demski **E A**
 Trent & Kate Diehl **C E**
 Larry & Patricia Dold **C**
 Doors Plus **C**
 Joseph & Gretchen Eger **C E**
 Farwest Safety, Inc. **E**
 Dr. Jack Gilliland **C**
 Gene & Diane Gini **C**
 Joe & Beth Handel **C S**
 Carolyn Hoff **C M T I S**
 Dr. Stephen & Ledia Howell **C**
 Jerry & Rilette Hugo **C E M S**
 Ken & Nancy Hyske **C**
 Joe Serna Charter School **E**
 Kurt & Sandra Kautz **E S**
 Jeff & Carol Kirst **C E S**
 David & Patty Kirsten **E S**
 Fred Krause **E G A S**
 Mark Lange **C**
 Lincoln Square Post Acute **E**

Lodi Sunrise Rotary Club **C E S**
 Lodi Tokay Rotary Club **C S**
 McCay Cellars LLC **E**
 Dr. Ken & Nancy Mullen **C E S**
 Christian & Nancy Phillips **G**
 Dorothy Platt Trust **A S**
 Steve & Laura Reeves **C**
 Dr. AnnieMarie Santos **E S**
 Mona Shulman **C E A S**
 Jeff & Crystal Simpson **C**
 Vitas Healthcare **E**
 Don & Peggy Walters **C**
 Ron & Susan Williamson **E G M S**
 Daniel & Cynthia Wolcott **C E G**
 Jerry & Norma Workman **C**
 Jason & Jenny Whitney **C E G**

\$500-\$999

Dr. N. Erick & Julie Albert **C E**
 Edward Ammon **C E**
 Angelina's **I S**
 Bon Appetit **I**
 Bregman Financial & Insurance **C**
 Brick House Restaurant **I**
 Bruce & Norma Burlington **C M S**
 Bob Carlson **E**
 Linda Charamuga **E**
 Rebecca Clinkenbeard **C E**
 Kris & Neal Colwell **A**
 Pat Craig **E**
 Jeff & Janna Crothers **C**
 Cut the Mustard **I**
 DeVinci's Deli & Catering **I**
 Gupreet & Kuldeep Dhatt **C**
 Edible Arrangements **I**
 Dr. Gordon Fahey **C E**
 Christeen & Bruce Ferree **C**
 Michael Figone **C**
 Five Window Beer Co. **I**
 Dr. Devinder Grewal **E**
 Habanero Hots **I S**

Hanot Foundation **E**
 Hibser Yamauchi Architects, Inc. **E**
 Hollywood Family Café & Catering **I**
 Holt of California **E**
 Ray Iaea **E**
 JSG Trucking Company **E A**
 Richard Kassis **C E**
 Robert & Andrea Kellar **G**
 Kelly Architecture & Planning **E**
 Doug & Robbi Kuehne **C**
 LDA Partners, Inc. **E**
 Lincoln Financial Group **E S**
 Lodi Academy **E**
 Lodi Association of Realtors **E S**
 Joe & Susan Maley **E S**
 Steve & Jill Mann **C**
 Timothy Marling **C**
 Dr. Tom & Meg McKenzie **E M I S**
 Mr. Pickles Deli **I**
 Eurik O'Bryant **E**
 Pacific Coast Producers **E S**
 Papapavlo's Bistro & Bar **I**
 Lee Parton **E**
 Kippy & Thomas Pogue **C E**
 Rocky Mountain Chocolate Factory **I**
 San Joaquin Sulphur **E S**
 Jo & Wally Sandelin **C E**
 Jean Schultz **C**
 Randy & Jodie Snider **E S**
 Chet Somera **C**
 Valerie Stump **C E**
 William Trezza **C**
 United Way of San Joaquin County **G S**
 Peter Vanderbloom **E**
 Wine & Roses **I**
 Kathleen & Russell Wold **C E**
 Woodbridge Golf & Country Club **I**

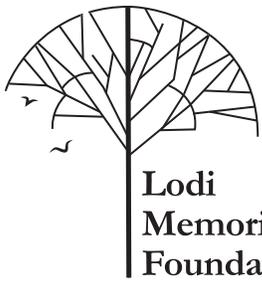
LEGEND

Legacy & Bequests	L	Annual Giving	A
Capital Campaign	C	Tribute Wall Plaques	T
Grants & Donations	G	In-Kind Gifts	I
Events & Sponsorship	E	Mullen Society	S
Memorials	M		

Please contact the Foundation office for corrections to the records.

Remember a friend!

Flowers and cards are common ways to memorialize a loved one lost. Another way to honor friends and families is to make a Memorial Gift to LMHF. Gifts are acknowledged in the newspaper under the name of the deceased. Gifts can be made online at lmhfoundation.org/memorial-tribute or by check to the foundation office.



**Lodi
Memorial Hospital
Foundation, Inc.**

845 S. Fairmont Ave., Ste. 3
Lodi, CA 95240
(209) 339-7833
Fax (209) 339-7690
lmhfoundation.org

Donor opportunities and memberships

There are a number of different ways to support Lodi Memorial Hospital Foundation, and many of our donors participate in multiple programs. Below is a listing of opportunities and donor groups for your consideration. Gifts and memberships are noted in the Annual Report and/or acknowledged online or in print. Many of these gift opportunities are available on our website. Gifts are tax deductible as allowed by law.

For more details, visit our website, lmhfoundation.org, or contact Wayne Craig at (209) 339-7630.

G Cash Gifts

Donors may make cash gifts throughout the year. These are received in person, by mail and online. Gifts may be restricted for a specific donor preference use, or unrestricted to be used where need is greatest.

A Lifetime Annual Giving Circle

For those that commit to giving each year.

M Memorial Gift Program

Gifts made periodically to honor a lost friend or relative. Gifts are acknowledged in the Lodi News-Sentinel, and the surviving family is notified of the gift.

T Tribute Wall Plaque

Purchase a bronze plaque for the Tribute Wall in the Healing Garden. Plaques contain your message of appreciation for people, programs, events and scripture.

C Campaign Gift

Gifts made to capital campaigns, like the recent First Day (NICU) and 2019 Catch It Early cancer campaign.

E Event Sponsorship

Sponsor one or more annual events: Walk for the Health of It, SummerFest, Golf Tournament. We have sponsorship opportunities at multiple levels to fit all donor needs.

S Artwork Sponsorship

Gifts made to sponsor artwork displayed in the hospital.

I In-Kind Gifts

LMHF receives donations of supplies, equipment and services from both individuals and companies that support our programs and events. A receipt is sent for each gift.

S Mullen Society

A special membership class of donors that have given \$10,000 or more over time to support LMHF.

O Acorns to Oaks (Legacy) Society

This is a group of donors that have acknowledged a bequest gift to LMHF is included in their estate plan.

L Charitable Trusts

LMHF has a Planned Giving Program, which includes various gift instruments, including Charitable Remainder Trusts. Many of our Acorns to Oaks members have used this vehicle for giving.

L Appreciated Property Gifts

Gifts of real property or appreciated stock are a way to support LMHF and, at the same time, provide tax benefits to the donor.

L Insurance Gift

Designating LMHF as your beneficiary on an insurance policy is a great way to make a larger gift over time. The donor receives the tax deduction, while the Foundation benefits as the policy beneficiary.