



Lodi
Memorial Hospital
Foundation, Inc.

2017 ANNUAL REPORT



*“You make a difference by
what you give”*



Message from Our **Board Chair**



Looking over the past year, there is something that really stands out for me. It's how many great volunteers we have devoting time to the Foundation. Between our three major events, the Walk for the Health of It, SummerFest and the Dr. Russell B. Steele Golf

Tournament, we have approximately 200 volunteers help get the events set-up and then support the running of them. This group is made up of our board members and spouses, Foundation scholarship recipients, high-school and college students and members of our community that are looking for ways to be of service. This is something really special about the people in Lodi, to give of their time, and I know we don't take it for granted. Without these folks, there would not be a lot of activity out of the Foundation. Thank you for your service.

I mention our board, which is made up of a lot of uniquely qualified individuals that come together at committee meetings and board meetings each month to make decisions that advance our involvement in the healthcare offered at Adventist Health-Lodi Memorial and in our community. This year, with our events and the Neonatal ICU capital campaign, we raised well over \$500,000. The majority of this will go right to the hospital to establish the new Level II NICU in 2018. Other 2017 proceeds went toward the purchase of equipment for our Outpatient Physical Therapy Unit, the OB Clinic and the Walter E. Reiss Outpatient Clinic. Without the support of our generous, loyal donors, these things would not be possible.

I look forward to expanding the Foundation's reach in 2018 to include not only the hospital, but even more programs for the Lodi community and surrounding areas. This should be an exciting year.

Thank you for your continued support,

Mike Georguson

Board Chairman

Lodi Memorial Hospital Foundation

First Day

Keeping mom & baby together



First Day Campaign Funds Level II NICU

Each year nearly 1,200 babies are delivered at Adventist Health-Lodi Memorial (AHLM), yet some 200 families, due to premature deliveries or complex conditions, cannot stay local for their birth. Worst yet, some babies born with life-threatening conditions must be transferred to a higher-level facility, separating the mom and baby, which prevents critical early maternal bonding. AHLM is committed to meeting the needs of our community and asked LMHF to create and manage a campaign to raise \$500,000 for equipment and training to open a Level II Neonatal Intensive Care Unit.

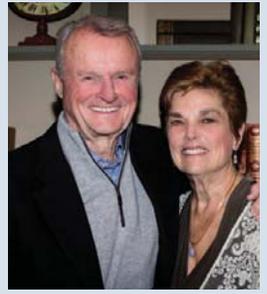
The First Day Campaign was launched in May 2017 with a booth at the annual Walk for the Health of It, where some of the specialized equipment was displayed and informational brochures were distributed along with cool sunglasses and teddy bears. Presentations were made to service clubs in the region, and, on Nov. 16, a fundraising event was held at Oak Farm Vineyards. Over 125 people attended the wine and appetizer event, and \$160,000 was raised, bringing the year-end total to over 72% of the \$500,000 goal. A \$100,000 grant application is pending, and we will complete the campaign in 2018.

Thank you to all of our donors for their generous support of this vital program. If you wish to help reach our goal, please visit our website, www.lmhfoundation.org, or call the Foundation office.

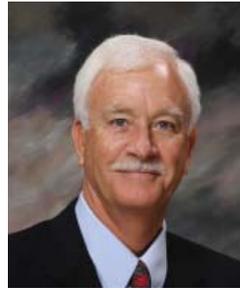


Grupe's make Matching Gift Challenge

Fritz and Phyllis Grupe are known for improving communities in many ways, including developing new neighborhoods, creating educational opportunities for students, championing causes that improve our lives and financial support to back up these activities. LMHF is fortunate to have the Grupe's join our First Day Capital Campaign. They challenged other donors to step up by offering a \$25,000 Matching Gift Challenge. It worked; as the First Day Campaign raised more than twice its goal at the Nov. 16 fundraising event. Thank you, Fritz and Phyllis, for your generous donation and leadership.



Message from Our **CEO**



By many measures, 2017 was the best year for Lodi Memorial Hospital Foundation since its formation in 1980. The year saw numerous past donors and friends of the Foundation re-engage through renewed donations, attendance at events and sponsorships. All of

the events had increased attendance and higher net proceeds due to sponsorship growth, all of which lead to broader program funding. LMHF partnered with several organizations, including Leadership Lodi, Homeless Commission of Lodi, Hispanic Health Fair, Lodi Unified School District, GOT Kids Foundation, Community Foundation of San Joaquin and Adventist Health, to enhance the healthcare and healthy living within our community.

The First Day Capital Campaign to establish a Level II Neonatal Intensive Care Unit was launched in May, by year end reached nearly 75% of the \$500,000 goal, and will conclude in 2018. We received the \$1.4 million Boehmer Scholarship Endowment Fund, which enhanced our scholarship program for students and working professionals to continue their educational and career paths.

The Foundation also benefited from the addition of Liz Cochrane as our Donor Relations Manager, who will develop a more comprehensive donor communications program and steward relationships for the future. Motivated by our new mission and vision statements, the Foundation has broadened community involvement while continuing to support Adventist Health-Lodi Memorial.

Yes, 2017 was an exceptional year, which energizes us to do more in 2018. Thank you for your support, without which none of this would be possible.

Blessings,

A handwritten signature in blue ink that reads "Wayne Craig". The signature is fluid and cursive.

Wayne Craig

President/CEO

Lodi Memorial Hospital Foundation



Lodi
Memorial Hospital
Foundation, Inc.

Mission Expands for Foundation

After a comprehensive review in late 2016, the Lodi Memorial Hospital

Foundation Board of Directors adopted a new mission statement, broadening the mission and vision of the Foundation. The new mission statement reads:

its role and determined a refreshed mission statement was in order.

In support of the mission statement, the following vision statement was also developed:

“To support and promote healthcare; facilitate access to healthcare; advance healthy living; enhance public awareness of Lodi Memorial Hospital; fulfill our mission through philanthropic giving, events and donor relations.”

“Enhancing the Greater Lodi Community’s healthcare and healthy living through philanthropy.”

The new statement reveals an expanded view of the work of the Foundation. For over 35 years the Foundation has supported Lodi Memorial Hospital exclusively.

In 2015 and 2016, the Foundation began to support community-oriented needs related to healthcare, in association with the hospital, such as the Hispanic Health Fair and Cancer Kids of San Joaquin. Motivated in part by the vision of Adventist Health to serve the community, the Foundation assessed

In 2017 the Foundation began to implement these efforts by partnering with the Homeless Commission of Lodi to create a construction-skills training program in an effort to create “affordable-wage” jobs to provide for healthier living. LMHF also partnered with the Lodi Unified School District, Adventist Health-Lodi Memorial and GOT Kids Foundation (Giving Opportunities to Kids) in forming a school activity program to reduce obesity and diabetes in elementary school students.

Foundation and Partners FLIP with \$50,000 Grant

Obesity and diabetes are rapidly increasing and impacting the health of our nation. Did you know in the Heritage District of Lodi these rates are more than twice the state average? Some people believe these conditions are inherited; however, that is not the case. In fact, both conditions are the result of poor nutrition and sedentary lifestyles. In keeping with the expanded mission of LMHF to improve “healthy living” in the Greater Lodi Community, a partnership was formed with Adventist Health-Lodi Memorial (AHLM), GOT Kids Foundation and Lodi Unified School District (LUSD).

The partnership met to consider the most challenged population and develop a program to reverse this trend and improve lives. It was determined that working with elementary school children could create lifestyle decisions that would end this unhealthy cycle of poor diet and little exercise. Running an after-school program that included physical activities, nutrition education, health education and career education would offer an environment to learn and experience healthy

living lifestyles. The 12-week FLIP (Fit Life Impact Program) program will be offered at four Heritage District schools during the first year and will include over 100 students and likely 400 family members. Students will have professional physical trainers lead weekly exercise activities at their school, and nutrition education will be provided by dietitians from LUSD and AHLM as well as health education and career education at the hospital.



LMHF submitted a grant application for \$50,000 to fund the first year program, and full funding was received from the Community Foundation of San Joaquin from their Community Health Endowment Fund. The Community Health Endowment Fund was created by the Delta Blood Bank and supports health related causes within the county. The goal of FLIP is to expand to more schools each year.

Walk for the Health of It

In May, 120 volunteers erected 22 tents for the 27th annual Walk for the Health of It. We had a record-breaking 1,400 participants, ranging in age from one to over 90, all dressed in their bold black-and-red Walk t-shirts. Five elementary schools and four senior care facilities also participated.

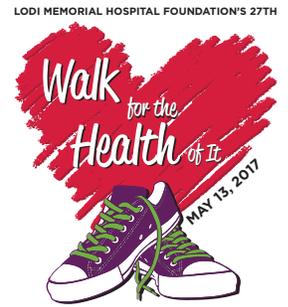
DJ and board member, Marc Bregman, filled the air with music as everyone visited the photo booth, face painters, massage therapists and health fair. The largest tent housed 13 departments from Adventist Health-Lodi Memorial. Guests could check their blood pressure, glucose levels and receive valuable health information. Cross fit and Jazzercise (their 27th year) teams lead the crowd in a lively warm up session.

The large crowd of 5K walkers and runners pressed the starting line and were off at the sound of the horn to wind through the streets of wonderful homes

in Lodi's historic downtown. The one-mile course was filled with the kid's fun run, strollers and wheelchairs. The Tokay High School football team once again volunteered to push our seniors around the one-mile course for the Walk & Roll. They were joined by the wonderful residents of Hanot Care Facility and their staff.

The \$65,000 proceeds from the event were committed to the First Day Capital Campaign to develop a Level II Neonatal Intensive Care Unit at Adventist Health-Lodi Memorial.

Please mark your calendars and gather your family, friends and co-workers for the 2018 Walk on Saturday, May 12.



2017 SPONSORS

EVENT SPONSOR

Adventist Health

PLATINUM SPONSORS

Michael David Winery, Dr. Carolyn Fowle, Crete Family Foundation, Vienna Nursing & Rehab Center, Sheila Wishek

GOLD SPONSORS

Diede Construction, Inc., Golden State Restaurant Group, Dennis Morita, CPA

SILVER SPONSORS

Peter Morris-Lincoln Financial Advisors, Gill OB/GYN Medical Group, Inc., CEP America, Bregman Financial, Valley Outdoor Advertising, F&M Bank

BRONZE SPONSORS

Pacific Coast Producers, Schaffer & Co., BAC Community Bank, Norcal Ambulance, Delta Radiology Medical Group, Phil & Jeremy Lenser-Edward Jones, Fred Krause, Waste Management

PARTNER SPONSORS

Ben Schaffer Cancer Institute, Daryl Payne, DDS, Jim Ehlers Insurance Service, Jerry Hugo, Dr. Stan & Beth Demski, Arbor Rehab & Nursing Center, Hana, LLC, Phil Felde, San Joaquin Sulphur Co., Mike McCay, Lodi Sunrise Rotary, Delta Eye Medical Group, Inc., Joline & Joe Harrington, Dr. Ken & Nancy Mullen, Tiger Lines, LLC



Summerfest 33

On a warm summer evening in July, over 300 people enjoyed exceptional food tastings from 16 local restaurants, paired with the delicious wine of Michael David Winery for Summerfest 33. The exquisite setting of our new venue, Michael David Winery, allowed our guests to relax and visit with friends around colorful tables or lounge around the lawn and lake, all while smooth jazz filled the air.

Over \$37,000 in proceeds from generous sponsors and ticket sales were dedicated to the new Level II Neonatal Intensive Care Unit (NICU) at Adventist Health-Lodi Memorial. A NICU information booth, hosted by the department director and manager, allowed guests to ask questions and gain a better understanding of the important need for newborn

care in our community. Another tent displayed reprints of artwork that line the South Wing hallways at the hospital. Guests could sponsor a particular piece of art. In the hospital, a plaque next to their chosen artwork acknowledges their donation.



**SUMMER
FEST #33**

This long-standing summer tradition will continue with Summerfest 34 at Michael David Winery on Saturday, July 14, 2018. Tickets can be purchased online at www.lmhfoundation.org and other locations to be announced on the website.

2017 SPONSORS

PLATINUM SPONSORS

Crete Family Foundation, CEP America Anesthesia, PC, Dr. Carolyn Fowle

GOLD SPONSORS

Diede Construction, Inc., Norcal Ambulance

SILVER SPONSORS

Daniel and Cynthia Wolcott, The Grupe Company, Gill OB/GYN Medical Group, Inc., Valley Outdoor Advertising, Tiger Lines, LLC, F&M Bank

BRONZE SPONSORS

A.M. Stephens Construction Co., Inc., Sanborn Chevrolet, Dr. Ken Mullen, Jerry & Rilette Hugo, Lincoln Financial, Michael David Family Foundation, Carol Crete, Sandlin Family Foundation

PARTNER SPONSORS

Jeremy Lenser-Edward Jones, Phil & Daphne Felde, Dr. Fred & Judy Bunch, Lodi Chamber of Commerce, Betty Williams, San Joaquin Sulphur/Quantum Irrigation, Ron & Kathy Mettler



Russell B. Steele Memorial Golf Tournament

Woodbridge Golf & Country Club once again graciously hosted 120 golfers for the Dr. Russell B. Steele Golf Tournament in September. After a grab-n-go breakfast, they were off to the range to warm up on the putting green in hopes of winning a cash prize.

The round of golf was followed by a silent raffle with 45 amazing gift baskets, seven of which were prepared by hospital departments. There were also nine silent auction items, including a lobster and wine dinner for 20 and a Yeti cooler.

After a tasty buffet lunch of tri-tip, ribs and chicken, the serious business of the live auction began. A stay at a luxurious Truckee home and a week at the Marriott Resort in South Lake Tahoe were among the live auction items.

All sponsor and event proceeds of \$34,000 were distributed to the Walter E. Reiss Outreach Clinic (WEROCC), which serves the uninsured of our community, and to a wireless hand mobility unit for the Lodi Memorial Outpatient Physical Therapy unit to help stroke victims. The remaining proceeds were dedicated with the Walk and Summerfest funds for the Level II Neonatal Intensive Care Unit.



Please plan to join us for another fun-filled, philanthropic day of golf on Monday, Sept. 10, 2018. Registration is available online at www.lmhfoundation.org.



2017 SPONSORS

GOLD SPONSORS

Diede Construction, Hibser Yamauchi Architects, Amercian Chiller, Quest, North Star Emergency Services, Inc., CEP America, Vitas Healthcare

SILVER SPONSORS

Fairmont Rehabilitation, Dennis Steinkamp, William Baker, Lincoln Square Post-Acute Care, Medline

BRONZE SPONSORS

Arbor Rehabilitation & Nursing Center, Sedgwick Attorney at Law

BRASS SPONSORS

Jeremy Lenser, Valley MRI and Radiology, Inc., Lincoln Financial Advisors/CA

Message from Adventist Health- Lodi Memorial



What a privilege it is to work in a community that continually supports their hospital.

2017 support from our donor community has left me in awe. Thank you. Here are a few results from your support and our amazing healthcare team:

- 50% reduction of harm events within the hospital over the last two years.
- Installation of new system-wide software for patient records, payments systems, purchases and HR, all of which will lead to efficiency and provide more funds for expansion of services.
- New breast cancer detection equipment, Level II NICU, new partnership with UC Davis and certification as Primary Stroke Center.
- Acquisition of two new neurologists and Dr. Stephen Howell, creator of the Kinetic Alignment Joint Replacement system.

It was a remarkable year building unity and momentum for a dynamic and impactful 2018.

Blessing to All,


Daniel Wolcott, CEO
Adventist Health-Lodi Memorial



Scholarships Increase with **Boehmer Trust**

2017 was an exceptional year for the LMHF Scholarship Program, with over 80 applications from students with impressive resumes of academic achievement, school involvement, work experience, community volunteerism and determination.

After thorough review and deliberation by the scholarship committee, chaired by board member Nancy Watts, the committee selected 22 award recipients. Scholarships were given to graduating seniors, students continuing their college education and working professionals from Adventist Health-Lodi Memorial.

In 2016, LMHF dedicated \$1 million to form an endowment fund from which a large portion of the annual earnings are to be used for scholarships, and, in 2017, LMHF accepted the trusteeship of the \$1.4 million Arthur C. & Florence Schubert Boehmer Scholarship Fund. Dr. Boehmer was a physician at Lodi Memorial in the 1950s-1970.

Drawing from these two endowment funds, over \$42,000 of scholarships were awarded to following:

- Andrew Barnes
- Lillian Kuehnesian
- Benson Tran
- Kaelyn Taylor
- Lizzy Ramirez
- Nathan Martin
- Anna Melchor
- Marielle Luhdorff
- Jaime Castellanos
- Nathaniel Wright
- Leslie Gomez
- Makenna Santos
- Kristen Fukunaga
- Annie Yu
- Meghan Edalgo
- Aldo Perez
- Erica Chang
- Catherine Castillou
- Jamison Nutting
- Humayan Popal
- Kiah Andrews
- Alex Augusto

The application period opens to students within the Adventist Health-Lodi Memorial service area each year on January 1. It will close March 16, 2018, at 5 p.m.

Application forms and qualifications can be found at www.lmhfoundation.org/scholarships. For questions please contact, Carolyn Hoff at (209) 339-7833.

Diède Family Honored on Tribute Wall



The Diède Family of Lodi was inducted in the Lodi Community Hall of Fame in 2017 for their significant contributions to the community and for decades of volunteerism, financial support and in-kind donations to several charities and community projects.

We are proud that Steve Diède, president of Diède Companies, continues to serve as the Board Secretary of Lodi Memorial Hospital Foundation.

Consistent with the family spirit of philanthropy, Diède's donated funds to honor all family members on our Tribute Wall. We thank them for their support of LMHF and other important causes in Lodi.



Bo and Steve Diède

Please visit the Healing Garden at Adventist Health-Lodi Memorial to see this wonderful tribute as well as other plaques honoring those that impact our lives. To purchase a Tribute Plaque, please visit www.lmhfoundation.org.

New Donor Relations Manager Welcomed

Welcome Elizabeth (Liz) Cochrane, who recently joined the LMHF staff in the new role of Donor Relations Manager.

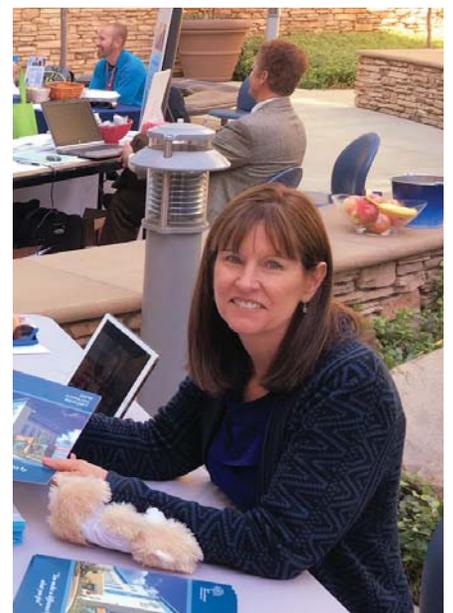
Liz will manage donor records, gift receipts, and develop an email marketing program to keep donors apprised of Foundation activities and opportunities. Additionally, she will assure that donors receive timely gift acknowledgments and replies to inquiries.

She will work with CEO Wayne Craig to advance donor relationships, as well as support

Events Director Carolyn Hoff with volunteer and donor engagement.

Liz has worked at Lodi Memorial Hospital for over 20 years in the Finance Department. She has dependably volunteered for Foundation events and is always willing to offer support as needed.

We are delighted she has accepted this position and know that her work will positively impact the LMHF and the community.





Leadership Lodi Project Unveiled

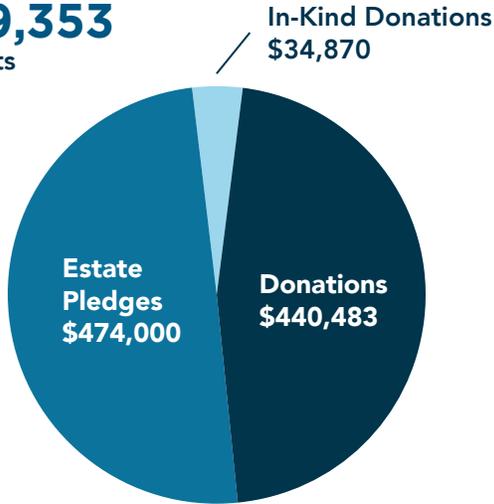
Our community has a rare and impressive child-friendly Emergency Department. The 2016 Lodi Chamber of Commerce Leadership Lodi Class selected LMH's ER remodel as their charity project. Comprised of the most professional and tenacious members, Leadership Lodi worked nearly 20 months on this project. In partnership with LMHF, they raised \$110,000 for the project. This was the largest budget in the history of the Leadership Lodi program. Bravo! For their efforts and commitment, we are most appreciative.

Our youngest patients will benefit from entertainment features, decorative murals and photos intended to reduce the anxiety of an ER visit, as well as two exam rooms dedicated to pediatric patients. With nearly 15,000 children seen in the ER each year, this project will impact many families in our community for years to come. Thank you to our great partners.



2017 Financials

\$949,353
Total Gifts



\$1,358,793

Restricted Endowment Received

Funds Distributed to Programs

\$820,007

522
Total Donors

764
Total Gifts



151
New Donors

2017 Form 990 will be available by request and posted on our website when completed.

2017 Hospital Stats

Emergency Visits	50,460
Hospital Admissions	9,029
Births	1,082
Surgeries	4,677

What You Funded

Because of our loyal donors, Lodi Memorial Hospital Foundation was able to fund a number of programs and projects supporting Adventist Health-Lodi Memorial and the Greater Lodi Community at large. Here is a partial list of those benefiting for the period between 2015-2017:

DaVinci Surgical Robotic Xi	\$2,000,000
Final payment on 2008 South Tower Capital Campaign.....	\$388,000
First Day Capital Campaign (Level II NICU)	\$384,250
Academic scholarships	\$84,000
In-kind gifts of supplies, equipment or services	\$60,000
Healing Garden Tribute Wall redesign.....	\$40,000
Outpatient Physical Therapy equipment.....	\$36,500
Crucial Conversations leadership training ...	\$25,000
Neonatal monitors	\$24,000
Pediatric fetal heart ECG.....	\$24,000
Patient discharge medication program.....	\$20,000
Emergency Department remodel	\$18,000
Walter E. Reiss Outreach Clinic.....	\$16,000
Palliative Care Program	\$12,000
Adult Day Care	\$8,000
Books for Babies	\$4,000
Pillow Pets Program.....	\$3,500
Birthing mannequin for delivery-nurse training.....	\$2,000
Cancer Kids of San Joaquin.....	\$1,500
Hispanic health fair	\$1,000
TOTAL PROGRAM SUPPORT	\$3,151,750

Our Board of Directors



*Mike Georguson,
Chairman*



*Trent Diehl, Vice
Chairman*



*Steve Diede,
Secretary*



*Marc Bregman,
CFO*



*Jeremy Lenser,
Finance Chair*



*Phil Felde, Public
Relations Chair*



*Randy Snider,
Delegate to AH
Lodi Memorial*



Jan Chandler



Sherry Cotta



Jerry Hugo



Ben McDonald



Ron Mettler



Scott Meyer



*Kenneth Mullen,
MD*



*AnnieMarie
Santos, MD*



Frank Sasaki



*Melissa Phillips
Stroud*



Nancy Watts



*Daniel Wolcott,
CEO, AH Lodi
Memorial*



*Bill Cummins, AH
Lodi Memorial
Board Liaison*



*Wayne Craig,
President, CEO*



*Carolyn Hoff,
Events Director/
Office Manager*



*Elizabeth Cochrane,
Donor Relations
Manager*

Our Mission

Enhancing the Greater Lodi community's healthcare and healthy living through philanthropy.

Our Vision

To support and promote healthcare; facilitate access to healthcare; advance healthy living; enhance public awareness of Lodi Memorial Hospital Foundation; and fulfill our mission through philanthropic giving, events and donor relations.



Complimentary Estate Planning Available

Are you concerned about the future? Do you wonder if you will have enough money to retire? Can I provide for my family, and what about my charities?

Since 2015, LMHF has offered a complimentary estate planning service to the community. Thompson & Associates, located in Nashville, is revered as one of the premier estate planning firms in the United States. LMHF has retained their services to meet

with you, confidentially, to plan your family's future. The unique element of this service is you will spend much of your time discussing your family values and the legacy you wish to leave.

Of course tax and financial considerations will be part of the plan, but clients state it is the time they discussed their special needs or desires that created real satisfaction.

Clients range from those without an estate plan to review of the most complex plans. This is a wonderful service that allows families to be prepared for the future and transfer their estate to the fullest of their desires.

For more information about this service, or to set up an appointment, please contact Wayne Craig at (209) 339-7630, or wcraig@lmhfoundation.org.

Let's Get Social - Meet Us Online

As technology continues to enter our daily lives, LMHF has joined the movement and wants to be available for you in several ways.



Facebook is the most powerful social media platform, and LMHF is focused on making

our page, [fblmhf.org](https://www.facebook.com/fblmhf.org), friendly and interactive.

Our Facebook community is growing rapidly and is an excellent source for news about our work, events and recognition for those who are making a difference in our community.

We invite you to meet us there, comment, like and share.



Instagram is one of the fastest growing social media forums, so LMHF has created

a page to let our Instagramers know what's up.

We post a variety of images that illustrate our work, those impacted, events and sometimes just fun shots of life.

Please favorite and comment on our images, and go to our profile page for direct connection to us by email, instlmhf.org.



Websites have been a rich source of information for a generation now.

LMHF continues to refresh our website with updated content, new feature articles, image galleries of our events, online registration and online donation opportunities.

Our website use has steadily increased each year, and we hope you will visit us at www.lmhfoundation.org, and contact us with questions, concerns or personal stories about your experience or connect with Adventist Health-Lodi Memorial.

2017 DONORS

\$1,000,000+

Arthur & Florence Boehmer
Scholarship Fund **L S**

\$50,000-\$100,000

Bruce Mettler **C E S**

\$20,000-\$49,000

Diède Family **C E G M I S**

Estate of Bill Dauer **L S**

Dr. Carolyn M. Fowle **C E M S**

Fritz & Phyllis Grupe **C E S**

Bill & Carolyn Meehleis **C S**

\$10,000-\$16,000

Adventist Health **E S**

Crete Family Foundation **E S**

Steve & Arlene Fetzer **C S**

Drs. Jasbir & Param Gill **C E S**

Michael-David Family
Foundation **C E I S**

Russ & Katheryn Munson **C I S**

Jim & Annette Murdaca **C S**

Sierra Health Foundation **G S**

\$5,000-\$9,999

Anonymous **C**

CEP America **E S**

Joe & Sherry Cotta **I S**

John & Edyth Ledbetter **C S**

NORCAL Ambulance **C E S**

Mark & Barbara Nureddine **C S**

John & Susan Ring **C**

Jeff & Crystal Simpson **C**

Andrew Stephens **C S**

Vienna Nursing &
Rehabilitation Center **C E S**

Sheila Wishek **E S**

\$2,500-\$4,999

Frank & Linda Alberti **C M T**

American Chiller Service **E S**

Cecil & Janet Dillon **C S**

F&M Bank **C E S**

Golden State Restaurant Group **E**

Hibser Yamauchi Architects, Inc. **E S**

Pamela Lomas **E**

Dennis Morita, CPA **E S**

Quest Technology **E**

Valley Outdoor Advertising/
Mike Georguson **E I S**

Vitas Healthcare **E**

Mark & Shanda Wallace **C E S**

\$1,000-\$2,499

Ron & Carol Addington **C E**

William Baker & Ulla Steele **E**

Bowman & Company **C M**

Marc & Heather Bregman **E I S**

Jan & Mark Chandler **C E S**

Wayne & Diane Craig **C E G M I**

Trent & Kate Diehl **C E**

Fairmont Rehabilitation **E**

Phil & Daphne Felde **C E M S**

Wayne Ferch **C**

Dr. Jack Gilliland **C**

Andy & Connie Gooden **E**

Joe & Beth Handel **C M S**

Joe B. Hawkins **E**

Dr. Kevin Hilton **E I**

Jerry & Rilette Hugo **C E G I S**

Jones, Lang, La Salle, Inc. **C**

John & Gail Kautz **C E I**

Fred Krause **E G**

Jeremy & Erin Lenser **E I**

Lincoln Financial Group **E S**

Lincoln Square Post Acute **E**

Lodi Memorial Hospital **E**

Lodi Rotary **C**

Lodi Sunrise Rotary Club **C S**

Lodi Tokay Rotary Club **C**

Dr. Thomas & Meg McKenzie **C S**

Medline Industries **E**

Nick & Penny Meyers **C**

Dr. Ken & Nancy Mullen **C E S**

Dr. Carol Nakashima **G S**

Dr. Rosemary Nunez-Davis **C**

Dorothy Panella **I**

Peirano Estate Vineyards **I**

Christian & Nancy Phillips **C**

Daniel & Chris Phelps **C M**

Estate of Dorothy Platt **A S**

Terry & Jeanette Quashnick **C**

Anna & Aaron Sass **C E**

Hon. Thomas & Betty Seibly **C**

Violet Smith **C**

Randy & Jodie Snider **E S**

Dennis Steinkamp **E S**

Melissa & Drew Stroud **C E S**

Tiger Lines, LLC **E**

William Trezza **C**

United Way of San Joaquin
County **G**

Jack & Yolanda Wagner **A**

Ron & Susan Williamson **C E G M**

Daniel Wolcott **C E**

Woodbridge Golf &
Country Club **I**

\$500-\$999

Angelina's Restaurant **I**

Arbor Rehabilitation &
Nursing Center **E**

Tom Asbury **E**

Avenue Grill **I**

BAC Community Bank **E S**

Bon Appetit Restaurant **I**

Robert Carlson **E**

Darrell & Robin Clay **E S**

Community Business Bank **E**

Carol Crete **E S**

Cut the Mustard Deli **I**

Dancing Fox Winery & Brewery **I**

Delta Radiology Medical
Group, Inc. **E**

Dr. Stanley L. Demski **E**

Cynthia Dennis **E T**

Devinci's Deli & Catering **I**

Craig Downing **T**

Edible Arrangements **I**

Christeen Ferree **C**

Lupe Flores **E**

Habañero Hots Restaurant **I**

Joseph & Joline Harrington **E M S**

Holt of California **E**

Hollywood Café & Catering **I**

JSG Trucking Company **A**

Yoshi Kim **C E**

Jeff Kirst **C S**

Eric & Katherine Larimer **C**

Laughlin, Falbo, Levy &
Moresi, LLP **E**

Danielle Lichter & Family **G**

Lions Club **C**

Lodi Memorial Hospital
Vineyard Café **I**

Joe & Sue Maley **E S**

Timothy Marling **T**

Ronald & Katherine Mettler **C E**

Pacific Coast Producers **E**

Salisbury's Deli & Grill **I**

County of San Joaquin **E**

Sanborn Chevrolet, Inc. **E**

Wally & Jo Sandelin **E**

Becky Sanders **C E G**

Schaffer & Co. Realtors **E**

Sedgwick, LLP **E**

Aaron & Maddie Shinn **C**

Dr. Nagui Sorour **C**

A.M. Stephens Construction Co. **E**

Marilyn Storey Donor Advised
Fund **C**

Towne House Restaurant **I**

Waste Management **E**

Nancy & Harlin Watts **E S**

Diane Wheeler **C**

Jason Whitney **C E**

Woman's Club of Lodi **E**

Young's Lockeford Payless Market **E**

\$250-\$499

Robert Alberti **C**

Ben Schaffer Cancer Institute **E S**

Dr. Fred & Judy Bunch **E**

Chardonnay Golf Club **I**

Cynthia A. Clarke **E**

Elizabeth Cochran **C E**

Covenant Care **E**

Estate of Esther Nies Cox **L S**

Carrie Croce **E**

Tim & Barbara Daly **C**

Delta Eye Medical Group **E**

Del Rio Country Club **I**

Discovery Bay Country Club **I**

Jim Ehlers Insurance Services **E**

Exactacator, Inc. **E**

Dr. James & Beth Grady **E M**

Grower Direct Nut Co. **I**

Hanot Foundation **E**

Dr. Peter Hetzner **E**

Carli Hill **E**

Drs. James & Mary Hoff **E**

Peggy James **M T**

Tim Kubrock **E**

Doug & Robbi Kuehne **C G**

Patricia Langhoff **C**

James LaRoe **E M**

Phil Lenser **E**

Lodi Chamber of Commerce **C E**

Lodi Lions Club **C S**

McCay Cellars, LLC **E I**

John Miller Investigations, Inc. **E**

Debbe Moreno **E S**

Kenneth Mori **E G A**

Nothing Bundt Cakes **I**

Cathrine Olson **E**

Dr. Daryl Payne **E**

Louis & Caitlyn Ponick **G**

Rash Curtis & Associates **E**

Dorothy Rehmke **E**

Saddle Creek Golf Club **I**

Jean Schultz **A**

Stockton Golf & Country Club **I**

Dr. Sukhvinder Thiara **C E**

Thai Spice Restaurant **I**

Valley MRI and Radiology, Inc. **E**

Don & Peggy Walters **E**

Teri Whitmire **E G S**

Betty Williams **E M S**

Paul Ziegele **C**

LEGEND

Legacy & Bequests **L**
 Capital Campaign **C**
 Grants & Donations **G**
 Events & Sponsorship **E**
 Memorials **M**
 Annual Giving **A**
 Tribute Wall Plaques **T**
 In-Kind Gifts **I**
 Mullen Society **S**

Please contact the Foundation office for corrections to the records.



**Lodi
Memorial Hospital
Foundation, Inc.**

845 S. Fairmont Ave., Ste. 3
Lodi, CA 95240
(209) 339-7833
Fax (209) 339-7690
www.lmhfoundation.org

Donor Opportunities and Memberships

There are a number of different ways to support Lodi Memorial Hospital Foundation, and many of our donors participate in multiple programs. Below is a listing of opportunities and donor groups for your consideration. Gifts and memberships are noted in the Annual Report and/or acknowledged online or in print. Many of these gift opportunities are available on our website. Gifts are tax deductible as allowed by law.

For more details, visit our website, www.lmhfoundation.org, or contact Wayne Craig at (209) 339-7630.

G Cash Gifts

Donors may make cash gifts throughout the year. These are received in person, by mail and online. Gifts may be restricted for a specific donor preference use, or unrestricted to be used where need is greatest.

A Lifetime Annual Giving Circle

For those that commit to giving each year.

M Memorial Gift Program

Gifts made periodically to honor a lost friend or relative. Gifts are acknowledged in the Lodi News-Sentinel, and the surviving family is notified of the gift.

T Tribute Wall Plaque

Purchase a bronze plaque for the Tribute Wall in the Healing Garden. Plaques contain your message of appreciation for people, programs, events and scripture.

C Campaign Gift

Gifts made to specific capital campaigns, such as the First Day Capital Campaign, currently running to support a new Level II NICU, or other active campaign.

E Event Sponsorship

Sponsor one or more annual events: Walk for the Health of It, Summerfest, Golf Tournament. We have sponsorship opportunities at multiple levels to fit all donor needs.

I In-Kind Gifts

LMHF receives donations of supplies, equipment and services from both individuals and companies that support our programs and events. A receipt is sent for each gift.

S Mullen Society

A special membership class of donors that have given \$10,000 or more over time to support LMHF.

I Acorns to Oaks (Legacy) Society

This is a group of donors that have acknowledged a bequest gift to LMHF is included in their estate plan.

L Charitable Trusts

LMHF has a Planned Giving Program, which includes various gift instruments, including Charitable Remainder Trusts. Many of our Acorns to Oaks members have used this vehicle for giving.

L Appreciated Property Gifts

Gifts of real property or appreciated stock are a way to support LMHF and, at the same time, provide tax benefits to the donor.

L Insurance Gift

Designating LMHF as your beneficiary on an insurance policy is a great way to make a larger gift over time. The donor receives the tax deduction while the Foundation benefits as the policy beneficiary.